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海通證券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

ANNOUNCEMENT IN RELATION TO APPROVAL BY THE CSRC ON NON-PUBLIC ISSUANCE OF A SHARES

References are made to the announcement of Haitong Securities Co., Ltd. (the “**Company**”) dated 18 July 2019 in relation to acceptance of the application for non-public issuance of A Shares by the China Securities Regulatory Commission (the “**CSRC**”), the announcement dated 6 December 2019 in relation to approval of the application for non-public issuance of A Shares by Public Offering Review Committee of the CSRC, the circular of 2020 Extraordinary General Meeting dated 25 March 2020 (the “**Circular**”) and the poll result announcement of the Extraordinary General Meeting dated 15 April 2020 in relation to (among other things) the proposed adjustments to the non-public issuance of A Shares under the general mandate. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company recently received of the “Approval in Relation to the Non-Public Issuance of Shares by Haitong Securities Co., Ltd.” (Zheng Jian Xu Ke [2020] No.1038) (《關於核准海通證券股份有限公司非公開發行股票的批覆》(證監許可[2020]1038號)) (the “**Approval**”) issued by the CSRC.

According to the Approval, the non-public issuance of no more than 1,618,426,236 new Shares by the Company has been approved. In the event that there are changes in the total share capital due to the conversion of capital reserve into share capital, the number of shares under such issuance may be adjusted accordingly. At the same time, Shanghai Guosheng (Group) Co., Ltd. has obtained the corresponding shareholder qualification approval. The issuance of shares shall be implemented by the Company in strict accordance with the application documents submitted by the Company to the CSRC. The Approval shall be valid for 12 months from the date of approval of the issuance. In the event that any material event of the Company occurs during the period from the date of approval of the issuance to the completion of the issuance, the Company shall make timely report to the CSRC and handle the matters in accordance with the relevant regulations.

The Company will handle the matters in relation to the non-public issuance of A Shares within the prescribed period and fulfil the information disclosure obligations in a timely manner in accordance with the requirements of the Approval and the authorization of the general meeting of the Company.

Contact methods for the issuer and the sponsor of the non-public issuance of A Shares are set out as follows:

1. Issuer: Haitong Securities Co., Ltd.

Contact Person: Dong Le
Tel: 021-63411000
Email: dshbgs@htsec.com

2. Sponsor: CSC Financial Co., Ltd.

Sponsor Representatives: Chen Chang, Zhao Tao
Contact Person: Zhu Jiaqi
Tel: 010-85130407
Email: zhujiaqi@csc.com.cn

By order of the Board
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
9 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. QU Qiuping and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Ms. YU Liping, and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* For identification purpose only