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## **DINGYI GROUP INVESTMENT LIMITED**

**鼎億集團投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

### **FURTHER AMENDMENTS TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 27 May 2020 in relation to, among other things, the Second Amendments. Unless otherwise stated herein, capitalized terms used in this announcement have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Stock Exchange has granted its approval under Rule 28.05 of the Listing Rules for the Second Amendments. Pursuant to the Second Amendment Deed, among other things, details of the Second Amendments are set out as follows.

	<b>Convertible Bonds A</b>	<b>Convertible Bonds B</b>
(i) the maturity date shall be:	further extended from 17 August 2020 to 31 May 2021	further extended from 14 September 2020 to 31 May 2021
(ii) the conversion period of the Convertible Bonds shall be:	the period commencing from the issue date of the Convertible Bonds, being 17 February 2017, up to 31 May 2021	the period commencing from the issue date of the Convertible Bonds, being 14 March 2017, up to 31 May 2021

As disclosed in the Announcement, save for the Second Amendments, all other Terms and Conditions of the Convertible Bonds remain unchanged.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Bondholder and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

By order of the Board  
**DINGYI GROUP INVESTMENT LIMITED**  
**LI Kwong Yuk**  
*Chairman and Executive Director*

Hong Kong, 9 June 2020

*As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. Li Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.*