

### JD.com, Inc.

### 京東集團股份有限公司

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立以不同投票權控制的有限責任公司)

#### **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering 133,000,000 Offer Shares (subject to the Over-allotment Option)

**Number of Hong Kong Offer Shares** 6,650,000 Offer Shares (subject to reallocation)

126,350,000 Offer Shares (subject to reallocation and the Over-allotment Option) **Number of International Offer Shares** Maximum Public Offer Price : HK\$236.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%

and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong

Kong dollars subject to refund)

Nominal value : US\$0.00002 per Offer Share 9618 Stock code :

全球發售

全球發售的發售股份數目: 133,000,000股發售股份(視乎超額配股權行使與否而定)

香港發售股份數目: 6,650,000股發售股份(可重新分配)

126,350,000股發售股份(可重新分配及視乎超額配股權行使與否而定) 國際發售股份數目: 最高公開發售價 每股發售股份236.00港元,另加1%經紀佣金、0.0027%香港證監會交易徵費及

0.005% 聯交所交易費(須於申請時以港元繳足,多繳款項可退還)

每股發售股份0.00002美元

股份代號

面值:

Please read carefully the prospectus of JD.com, Inc. (the "Company") dated Monday, June 8, 2020 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form Terms used in this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form. A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix V — Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneus Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933 as amended from time to time (the "U.S. Securities Act"). Any public offering of the Company's securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. The Company is conducting a public offering of the securities described herein in the United States pursuant to the Company's shelf registration statement on Form F-3ASR filed with the United States Securities and Exchange Commission on June 5, 2020.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Joint Sponsors
Joint Representatives
Joint Global Coordinators
Joint Bookrunners
Hong Kong Underwriters

在填寫本申請表格前,請網閱JD.com, Inc. (「本公司」)日期為2020年6月8日(星期一)的招股章程(「招股章程」),尤其是招股章程。如何申請香港發售股份」一節,及本申請表格背面的指引。除非另有界定,否則本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港遊券及期貨事務能察委員會(「**香港證監會**」及香港公司註冊處處長對本申請表格的內容額係有負,對其準確性或完整性亦不發表任何聲明,並明確表示嚴不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程「附錄五一送呈公司註冊處處長及備查文件」一節所列的其他文件, 已遵照香港法例第32章《公司(清盤及雜頂條文)條例》第342C條的規定送呈香港公司註冊處處長登 記。香港證監會及香港公司註冊處處長對任何該等文件的內容概不負責。 開下謹請貿意「個人資料收集聲明」一段·當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章(個人資料(私隱)條例》的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即關違法的司法管轄區內,概不得出售任何香港發售股份。本申請表格所載資料,不得在或向美國包括其領土及屬地、美國各州及可倫比亞特區,境內直接實間接分發。該等資料不屬於或組成在美國購買或認購證券的任何要約或招攬的一部分。

除非已根據1933年美國證券法(以不時經修訂者為準)( 券法的登記規定,否則證券不得在美國發售或出售。反 刊簽可從本公司獲得的招股章程的方式進行。 於證證 的詳證費例。本公司正根據本公司於2020年6月5日 册聲明在美國進行本申請表格所描述的證券的公開獎

在任何根據有關司法權區法律不得發送、派發或 表格及招股章程櫃不得以任何方式發送或派發或 限下本人。概不得發送或派發或逾較本鄉請泰或 可能違反美國證券法或其他司法權關仍應用法律。

致: JD.com, Inc. 聯席保惠 聯席代表 聯席全球協管軍 香港承銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer
- Shares applied for, or any lesser number allocated to such underlying applicants on this application; undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- otherwise participate in the International Offering;
  understand that these declarations and representations will be relied upon by the Company and the
  Joint Representatives, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the
  Joint Lead Managers, the Underwriters, and/or their respective advisers and agents in deciding whether
  or not to make any allotment of Hong Kong Offer Shares in response to this application;
  authorize the Company to place the name(s) of the underlying applicants(s) on the register of members
  of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject
  to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or
  e-Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by
  ordinary post at that underlying applicant's own risk to the address stated on his Application Form an
  accordance with the procedures prescribed in this Application Form and in the Prospectus;
  request that any e-Refund payment instructions be despatched to the application payment bank
  account where the applicants had paid the application monies from a single bank account;
  request that any refund cheque(s) be made payable to the underlying applicant(s) who had used
- account where the applicants had paid the application monies from a single bank account;

  request that any refund cheque(s) be made payable to the underlying applicant(s) who had used
  multiple bank accounts to pay the application monies and to send any such refund cheque(s) by
  ordinary post at that underlying applicant's own risk to the address stated on the application in
  accordance with the procedures prescribed in this Application Form, the designated White Form eIPO
  website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus;
  confirm that each underlying applicant has read the terms and conditions and application
  procedures set out in this Application Form, the designated White Form eIPO website at
  <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is a polying is not nestricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking along, any Hong Kong Offer Shares and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Joint Sponsors, Joint Representatives, Joint Global Coordinators, Joint Bookrumeers and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認,吾等已(n)經 年電子公開發售者引及透過報行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO即務有關的所有適用法例及規例(法定或其他);及(ii)細閱相股產及本申請表格所載的條款及條件及申請手續,並同意受其約束。為代表與本申請有關的每一相關申請人作出申請,法

- 按照招股章程及本申請表格的條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港發售股份;

- 目的香港發售股份; 離附申讀香港發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%香港證監會交易徵費及 0.005%聯 交所交易費); 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份,或彼等根據本申 請愛分配的任何較少數目香港發售股份; 承諾及確認相關申請人及相關申請人及其利益而提出申請的人土並無申請或認購或表示有意 認購或収取或獲配售或分配(包括有條件及/或暫定),並將不會申請或認購或表示有意認購 國際發售的任何發售股份,亦不會以其他方式參與國際發售;
- 明白 貴公司及聯席代表、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人、承銷商及/或彼等各自顧問及代理將依賴此等聲明及陳述決定是否就是項申請配發任何 香港發售股份;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或電子退款指示(如適用)及/或任何退款支票(如適用),郵談風險概由該相關申請人承擔;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為拾頭人,並根據本申請表格、白表elPO指定網站(www.eipo.com.hk)及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載 的條款及條件及申請手續,並同意受其約束
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份;及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份,不會引致 貴公司、聯席保廣人、聯席代表、聯席全球協調人、聯席賬等管理人及香港股份商或被等各自的任何高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定;及
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋。

Date 日期
Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關 申請人)提出認購

3

Name of applicant申請人姓名

Signature 簽名

Total number of Offer Shares

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光

A total of 隨附合共		cheque(s) 張支票	Cheque number(s) 支票編號	
are enclosed for a total sum of 總金額為	HK\$ 港元			

Please use BLOCK letters 請用正楷填寫					
Name of <b>White Form eIPO</b> Service Provider 白表 <b>eIPO</b> 服務供應商名稱					
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
	Broker No. 經紅號碼				
	Broker's Chop 經紀印章				
	I I				

For bank use 此欄供銀行填寫

### Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售一白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

#### GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

#### Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED JD.COM
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Representatives have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Apresults of allocation of the Hong Kong Offer Shares; procedures set out in this Application Form and the Prospectus and announcing
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchan information
- establishing benefit entitlements of holders of securities of the Company, such issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of pres-
- disclosing relevant information to facilitate claims on entit
- any other incidental or associated purposes relating to the above and/or Hong Kong Share Registrar to discharge their obligations to holders of any other purpose to which the holders of securities may from time to tir or to enable the Company and the of securities and/or regulators and time to time

## Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of hem, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

## Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

## Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests Registal fact on legist to change a reasonable feet in the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the By signing an Application Form, you agree to all of the above.

#### 填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於香港證監會公佈的白表eIPO服務 供應商名單內可以就香港公開發售提供白表eIPO服務的供應商

#### 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料,必須載於連同本申請表格一併遞交的唯讀光碟格式的 ·個資料檔案內。

#### 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼;及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 京東集團公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請將不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。倘出現差異,本公司及聯席代表有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

#### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下亦必須填寫

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要 於1996年12月20日在香港生效。此份 個人資料收集聲明是向股份申請人及持有人説明本公司及 關個人資料及條例的政

#### 收集 閣下個人資料的原因

收集 閣下個人質科印亦四 證券申請人或登記持有人以本身名義申請證券或 證券申請人或登記持有人以本身名義申請證券或 記述 表或受課 表 表 表 表 新 的 證券時或 分正確個人資 券登記處的服

若未能提供所需資料,可能 券登記處無法進行過戶或以 的香港發售股份及/或客發 閣下的證券申 ■ 製売 ■製登記或 ・ 製 数 数 数 或過戶 或過戶 供服務,亦可能妨礙或 或發送電子退款指示, 閣下應得的退款支

料如人任何錯誤,必須即時知會本公司及香港證券登記處。 證券申請人及持有人

#### 用途

的個人資料可作以下用途 證券申請人及持有 及以任何方式使用、持有及/或保存:

- 核實是否符合本申請表格及招股章程載列條款及 申請手續以及公佈 配结果
- 保遵守香港及其他地區的所有適用法例及法規;
- 特有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 本公司證券持有人名册;
- 核實或協助核實簽名、核實或交換任何其他資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 派發本公司及其附屬公司的通訊;
- 編製統計數據及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或致使本公司及香港證券登記處能夠履行彼 等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

## 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及 香港證券登記處可能會就上延用途或上延任何用途作出彼等認為必要的查詢以確認個人資料的 準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個 人資料(不論在香港境內或境外)

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或 其他服務的代理、承辦商或第三方服務供應商;
- 聯交所、香港證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律 會計師或股票經紀等

## 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。 毋需保留的個人資料將會根據條例銷毀或處理。

## 查閲及更正個人資料

登記處的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

# DELIVERY OF THIS APPLICATION FORM

6/F, Bank of China Centre 11 Hoi Fai Road, West Kowloon

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by Thursday, June 11, 2020 at 4:00 p.m.: Bank of China (Hong Kong) Limited

# 搋交本申請表格

已填妥的本申請表格, 連同相關支票及載有相關唯讀光碟的密封信封, 必須於2020年6月11日(星期四)下午四時正之前,送達下列收款銀行:

西九龍 海輝道11號 中銀中心6樓

中國銀行(香港)有限公司