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Sinopharm Tech Holdings Limited

國藥科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sinopharm Tech Holdings Limited (the “**Company**”) dated 2 April 2020 and 6 May 2020 (the “**Announcements**”) in relation to the entering into the Subscription Agreement and the Subscription thereunder constitutes a connected transaction of the Company under Chapter 20 of the GEM Listing Rules. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcements, a circular (the “**Circular**”) containing, amongst other information, (i) further information on the Subscription; (ii) the respective advice from the Independent Board Committee and the independent financial adviser on the terms of the Subscription Agreement and the transactions contemplated thereunder; and (iii) a notice of EGM and a form of proxy, is expected to be dispatched to the Shareholders on or before 5 June 2020. As additional time is required to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 30 June 2020.

By order of the Board
Sinopharm Tech Holdings Limited
國藥科技股份有限公司

CHAN Ting

Executive Director and Chief Executive Officer

Hong Kong, 5 June 2020

As at the date of this announcement, the Board comprises Madam CHEUNG Kwai Lan, Mr. CHAN Ting as executive Directors, Mr. CHAN Tung Mei and Dr. CHENG Yanjie as non-executive Directors and Mr. LAU Fai Lawrence, Dr. LIU Ta-pei and Mr. CHAU Wai Wah Fred as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the website of the Company at www.sinopharmtech.com.hk.