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MEDICSKIN HOLDINGS LIMITED

密迪斯肌控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8307)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 JUNE 2020

The Board is pleased to announce that the special resolution as set out in the EGM Notice dated 8 May 2020 was duly passed by the Disinterested Shareholders at the EGM held on 5 June 2020 by way of poll.

References are made to (1) the circular (the “**Circular**”) dated 8 May 2020 of Medicskin Holdings Limited (the “**Company**”) in relation to the off-market Share Buy-back and connected transaction; and (2) the notice (“**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 8 May 2020 of the Company convening the EGM held on 5 June 2020. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the special resolution as set out in the EGM Notice was duly passed by the Disinterested Shareholders at the EGM by way of poll.

The poll results of the EGM are as follows:

| Special Resolution | No. of Votes (%) | |
|--|-------------------------|----------------|
| | For | Against |
| To approve the Share Buy-back Agreement and the transactions contemplated thereunder.* | 311,518,001 100% | 0 0% |
| As more than 75% of the votes were cast in favour of the above resolution, the resolution above was duly passed as a special resolution by the Disinterested Shareholders at the EGM. | | |

* *The full text of the resolution is set out in the EGM Notice.*

As at the date of the EGM, the total number of issued Shares was 485,736,000 Shares, and (i) the Vendor held 80,000,000 Shares, representing approximately 16.47% of the issued share capital of the Company; (ii) Homer International Investment Limited held 2,060,000 Shares, representing approximately 0.42% of the issued share capital of the Company. Homer International Investment Limited is wholly-owned by Mr. Chu Yeong Kang Joseph Patrick, who indirectly wholly-owns Odysseus Capital Asia Limited which is the financial adviser of the Company in relation to the Share Buy-back; and (iii) Mr. Chu Yeong Kang Joseph Patrick held 100,000 Shares, representing 0.02% of

the issued share capital of the Company. Since the Vendor, Homer International Investment Limited and Mr. Chu Yeong Kang Joseph Patrick were materially interested in the Share Buy-back Agreement, they had abstained from voting at the EGM as required under the Share Buy-backs Code, the Takeovers Code and the GEM Listing Rules. Accordingly, the total number of Shares entitling the Disinterested Shareholders to attend and vote for or against the resolution at the EGM was 403,576,000 Shares, representing approximately 83.09% of the issued share capital of the Company. Save as disclosed above, no other Shareholder was required to abstain from voting on the resolution at the EGM.

None of the Disinterested Shareholders had stated their intention in the Circular to vote against the resolution put to vote at the EGM and there was no Shares entitling the Shareholders to attend and vote only against the resolution put to vote at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the EGM.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) as at the date of the EGM; and (ii) immediately upon Completion (assuming there are no changes in the shareholding of the Vendor and the issued share capital of the Company from the date of the EGM up to Completion):

| | As at the date of the EGM | | Immediately upon Completion | |
|--|---------------------------|----------------------|-----------------------------|----------------------|
| | <i>Number of Shares</i> | <i>Approximate %</i> | <i>Number of Shares</i> | <i>Approximate %</i> |
| TWL | 274,865,400 | 56.59 | 274,865,400 | 67.74 |
| Rich Unicorn | 80,000,000 | 16.47 | -- | -- |
| Homer International Investment Limited (<i>Note</i>) | 2,060,000 | 0.42 | 2,060,000 | 0.51 |
| Mr. Chu Yeong Kang Joseph Patrick (<i>Note</i>) | 100,000 | 0.02 | 100,000 | 0.02 |
| Public Shareholders | 128,710,600 | 26.50 | 128,710,600 | 31.73 |
| Total | 485,736,000 | 100.00 | 405,736,000 | 100.00 |

Note:

Both Homer International Investment Limited and Mr. Chu Yeong Kang Joseph Patrick are independent of the Vendor and any of its parent, subsidiaries, fellow subsidiaries, associated companies of any of the foregoing, and companies of which such companies are associated companies.

It is the intention of the Company to continue to maintain the public float requirements of Rule 11.23(7) of the GEM Listing Rules regarding the Shares following completion of the Share Buy-back.

By Order of the Board
Medicskin Holdings Limited
Dr. Kong Kwok Leung
Chairman and Executive Director

Hong Kong, 5 June 2020

As at the date of this announcement, the executive Directors are Dr. Kong Kwok Leung, Ms. Tsui Kan, Ms. Kong Chung Wai and Ms. Sin Chui Pik Christine, and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Lee Ka Lun and Mr. Leung Siu Cheung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.medicskin.com.