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**Hilong Holding Limited**

**海隆控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1623)**

## **SUPPLEMENTAL NOTICE OF 2020 ANNUAL GENERAL MEETING**

This notice is supplemental to the notice of the annual general meeting (the “**AGM**”) of Hilong Holding Limited (the “**Company**”) dated 3 April 2020 (the “**Initial AGM Notice**”) and the announcement of the Company dated 27 April 2020 (together with the Initial AGM Notice, the “**Notices**”), regarding the AGM to be held at Unit 1603-1604, 16/F, Causeway Bay Plaza I, 489 Hennessy Road, Causeway Bay, Hong Kong on Friday, 19 June 2020 at 10:00 a.m.

Details of the proposed resolutions to be considered at the AGM were stated in the Initial AGM Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 3 April 2020. Apart from the amendment stated below, all the information contained in the Notices remains to be valid and effective.

### **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:**

Due to the matter set out in the announcement of the Company dated 1 June 2020 regarding the withdrawal of the recommendation of the board of directors of the Company to distribute a final dividend for the year ended 31 December 2019, the resolutions set out in the Initial AGM Notice are amended as follows (the “**Amendments**”):

1. the resolution under item 2 stated in the Initial AGM Notice, which reads “2. To declare a final dividend of HK2 cents per share for the year ended 31 December 2019.” should be deleted in its entirety;
2. the resolutions under items 3 to 8 stated in the Initial AGM Notice should be adjusted to items 2 to 7 respectively; and

\* For identification purposes only

3. the resolution under item 8 stated in the Initial AGM Notice should be deleted in its entirety and replaced by the following:

“7. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“**THAT** conditional upon the passing of ordinary resolutions 5 and 6 as set out in the notice convening this meeting, the general mandate granted to the directors of the Company pursuant to resolution 6 to exercise the powers of the Company to issue, allot and deal with the unissued shares of the Company be and is hereby extended by the addition thereto the number of shares of the Company to be repurchased by the Company under the authority granted pursuant to resolution 5, provided that such number in aggregate shall not exceed 10 per cent of the total number of issued shares of the Company as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution).”

Save for the Amendments, all the information set out in the Notices remain unchanged. Shareholders are advised to pay attention to the Amendments.

#### **PRECAUTIONARY MEASURES FOR AGM**

To safeguard the health and safety of Shareholders and other participants and to prevent the spreading of the COVID-19 pandemic, the following precautionary measures will be implemented at the AGM:

- (1) Compulsory temperature screening/checks;
- (2) Submission of health declaration form;
- (3) Wearing of surgical face mask throughout the AGM; and
- (4) No provision of refreshments or drinks.

Attendees who do not comply with the precautionary measures referred to in (1) to (3) above will be denied entry to the AGM venue at the absolute discretion of the Company as permitted by law.

For and on behalf of the Board  
**Hilong Holding Limited**  
**ZHANG Jun**  
*Chairman*

Hong Kong, 5 June 2020

*Notes:*

1. Since the form of proxy (the “**Initial Proxy Form**”) sent together with the Initial AGM Notice was revised pursuant to the Amendments as set out in this supplemental notice of AGM, a new form of proxy (the “**Revised Proxy Form**”) has been prepared and is despatched with this supplemental notice of AGM and published on the websites of Hong Kong Exchanges and Clearing Limited and the Company.
2. All resolutions at the AGM will be taken by poll pursuant to article 66 of the articles of association of the Company. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
3. A shareholder of the Company entitled to attend and vote at the AGM is entitled to appoint another person as his proxy to attend and vote instead of him. A shareholder of the Company who is the holder of two or more shares may appoint more than one proxy to represent him. A proxy need not be a shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed.
4. In order to be valid, the Revised Proxy Form, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited at the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “**Hong Kong Share Registrar**”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for the AGM (i.e. not later than 10:00 a.m. on Wednesday, 17 June 2020 (Hong Kong time)) or any adjournment thereof. Completion and delivery of the Revised Proxy Form will not preclude a shareholder of the Company from attending and voting in person at the AGM and at any adjournment thereof and, in such event, the Revised Proxy Form will be deemed to be revoked.
5. For determining the qualification as shareholders of the Company to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, 16 June 2020 to Friday, 19 June 2020, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Hong Kong Share Registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Monday, 15 June 2020.
6. A Shareholder who has not yet lodged the Initial Proxy Form with the Hong Kong Share Registrar is requested to lodge the Revised Proxy Form if he wishes to appoint another person or persons as his proxy or proxies to attend and vote at the AGM on his behalf. In this case, the Initial Proxy Form should not be lodged with the Hong Kong Share Registrar.
7. A Shareholder who has already lodged the Initial Proxy Form with the Hong Kong Share Registrar should note that: (i) if no Revised Proxy Form is lodged with the Hong Kong Share Registrar in accordance with the instructions printed thereon, the Initial Proxy Form will be treated as a valid proxy form lodged by him if correctly completed. The proxy so appointed by the Shareholder under the Initial Proxy Form shall be required to vote in such manner as he may be directed under the Initial Proxy Form, and in respect of the withdrawn resolution numbered item 2 as set out in the Initial AGM Notice, the proxy is not required vote at his discretion or to abstain from voting on such resolution at the AGM; or (ii) if the Revised Proxy Form is lodged with the Hong Kong Share Registrar before the closing time set out in this supplemental notice of AGM, the Revised Proxy Form will revoke and supersede the Initial Proxy Form previously

lodged by the Shareholder. The Revised Proxy Form will be treated as a valid proxy form lodged by the Shareholder if correctly completed; or (iii) if the Revised Proxy Form is lodged with the Hong Kong Share Registrar after the closing time set out in this supplemental notice of AGM, the Revised Proxy Form will be deemed invalid. The Initial Proxy Form will be treated as a valid proxy form lodged by the Shareholder if correctly completed. The proxy so appointed by the Shareholder under the Initial Proxy Form shall be required to vote in such manner as he may be directed under the Initial Proxy Form, and in respect of the withdrawn resolution numbered item 2 as set out in the Initial AGM Notice, the proxy will not be required to vote at his discretion or to abstain from voting on such resolution at the AGM.

8. Please refer to the Initial AGM Notice for details of the other ordinary resolutions to be considered at the AGM.
9. As a result of the Amendments as set out in this supplemental notice of the AGM, the book closure period for determining the entitlement to the proposed final dividend stated in the Initial AGM Notice will be canceled.

*As at the date of this notice, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Mr. YUAN Pengbin and Dr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyang.*