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MOS HOUSE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of MOS House Group Limited (the “**Company**”) dated 11 May 2020 (the “**Announcement**”) in relation to the placing of new shares under general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement. As stated in the Placing Agreement, the completion of the Placing shall take place on the third Business Day after fulfillment of the conditions precedent set out in the Placing Agreement by 1 June 2020, or such later date as may be agreed between the Company and the Placing Agent. The Board hereby announces that the Company and the Placing Agent have entered into a supplemental agreement to mutually agree to extend the date of fulfillment of the conditions from 1 June 2020 to 22 June 2020 or such later date as the Company and the Placing Agent may agree in writing. Save as disclosed above, all other terms and conditions of the Placing Agreement remain unchanged and in full force and effect in all respects.

Shareholders and potential investors of the Company should note that completion of the Placing is subject to the satisfaction of the conditions precedent in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the Shares of the Company.

By Order of the Board
MOS House Group Limited
Simon Tso
Chairman

Hong Kong, 1 June 2020

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Ho Wing Tim, Mr. Ng Wang To and Ms. Law Chui Yuk.