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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

## **INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE 2019 ANNUAL GENERAL MEETING**

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Haitong Securities Co., Ltd. (the “**Company**”).

The number of voting shares represented by the shareholders who intend to attend the 2019 annual general meeting of the Company (the “**AGM**”) is less than half of the total voting shares of the AGM, calculated based on the written replies received by the Company twenty days before the date of the AGM. In accordance with Article 78 of the Articles of Association of the Company, details of the convening of the AGM are set out as follows:

### **1. DATE AND TIME OF THE AGM:**

Thursday, 18 June 2020 at 1:30 p.m.

### **2. VENUE OF THE AGM:**

3/F, Haitong Securities Building, No. 689 Guangdong Road, Huangpu District, Shanghai, the PRC.

### **3. FOR FURTHER DETAILS OF THE RESOLUTIONS TO BE CONSIDERED AT THE AGM:**

Please refer to the Company’s notice of AGM dated 29 April 2020 and the circular of the AGM dated 29 April 2020.

For holders of H shares of the Company, the form of proxy together with the notarised power of attorney or other document of authorisation must be delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the AGM (i.e. 1:30 p.m. on Wednesday, 17 June 2020) or not less than 24 hours before the time appointed for voting by poll. Completion and return of the form of proxy will not preclude holders of H shares from attending and voting in person at the meeting.

Please refer to the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/>) for the indicative announcement regarding the convening of the AGM for holders of A shares of the Company.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**ZHOU Jie**  
*Chairman*

Shanghai, the PRC  
31 May 2020

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. QU Qiuping and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.*

\* *For identification purpose only*