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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**VOTING RESULTS OF 2019 ANNUAL GENERAL MEETING,
2020 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES
AND 2020 FIRST CLASS MEETING OF THE HOLDERS
OF H SHARES**

The annual general meeting for the year 2019, the 2020 first class meeting of the holders of A shares and the 2020 first class meeting of the holders of H shares of the Company were held at Conference Room, 1st Floor, Block B, Shenhua Tower, 22 Andingmen Xibinhe Road, Dongcheng District, Beijing, the People's Republic of China at 9:30 a.m., 10:00 a.m. and 10:15 a.m., respectively, on Friday, 29 May 2020. The Board is pleased to announce that all the resolutions set forth in the notices of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

The Company published the notices of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting on the website of The Stock Exchange of Hong Kong Limited on 9 April 2020 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 10 April 2020, and published the supplemental notice of the AGM on the website of The Stock Exchange of Hong Kong Limited on 5 May 2020 and in the China Securities Journal, the Shanghai Securities News, the Securities Times, the Securities Daily and on the website of the Shanghai Stock Exchange on 6 May 2020.

As at the date of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, the number of issued shares of the Company is 19,889,620,455 shares, comprising 3,398,582,500 H shares and 16,491,037,955 A shares.

CONVENING AND ATTENDANCE OF THE AGM

The AGM was convened by the Board by way of physical meeting and Mr. Wang Xiangxi chaired the AGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the AGM, and no new resolution was proposed at the AGM except for those published in the supplemental notice.

422 shareholders and authorised proxies, holding in aggregate 16,400,177,985 voting shares of the Company, were present at the AGM, representing 82.455963% of the total issued shares of the Company and comprising 15,121,424,228 A shares and 1,278,753,757 H shares. The AGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

1. To consider and, if thought fit, to approve the report of the Board of the Company for the year ended 31 December 2019.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,120,678,564	99.995069	304,364	0.002013	441,300	0.002918
H Shares	1,271,758,757	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,392,437,321	99.995451	304,364	0.001857	441,300	0.002692

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2019.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,120,678,564	99.995069	286,064	0.001892	459,600	0.003039
H Shares	1,271,758,757	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,392,437,321	99.995451	286,064	0.001745	459,600	0.002804

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2019.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,120,598,364	99.994538	379,664	0.002511	446,200	0.002951
H Shares	1,270,535,557	99.903818	1,223,200	0.096182	0	0.000000
Total number of Ordinary Shares	16,391,133,921	99.987501	1,602,864	0.009777	446,200	0.002722

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

4. To consider and, if thought fit, to approve the Company's profit distribution plan for the year ended 31 December 2019: (1) final dividend for the year ended 31 December 2019 in the amount of RMB1.26 per share (inclusive of tax) be declared and distributed, the aggregate amount of which is approximately RMB25,061 million (inclusive of tax) ("**2019 Final Dividend**"); (2) to authorise the Chairman and the Chief Executive Officer to implement the above-mentioned profit distribution matters and to deal with relevant matters in relation to tax withholding and foreign exchange as required by relevant laws, regulations and regulatory authorities.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,121,199,528	99.998514	224,400	0.001484	300	0.000002
H Shares	1,267,653,757	99.131967	11,100,000	0.868033	0	0.000000
Total number of Ordinary Shares	16,388,853,285	99.930948	11,324,400	0.069050	300	0.000002

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company for the year ended 31 December 2019: (1) the executive directors are remunerated by China Energy and are not remunerated by the Company in cash; (2) aggregate remuneration of the independent non-executive directors is in the amount of RMB2,137,500, and the non-executive directors (other than the independent non-executive directors) are remunerated by China Energy and are not remunerated by the Company in cash; (3) the supervisors are remunerated by China Energy and are not remunerated by the Company in cash.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,121,042,064	99.997473	368,464	0.002436	13,700	0.000091
H Shares	1,277,907,988	99.946639	682,269	0.053361	0	0.000000
Total number of Ordinary Shares	16,398,950,052	99.993510	1,050,733	0.006406	13,700	0.000084

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

6. To consider and, if thought fit, to approve the purchase of liability insurance for directors, supervisors and senior management with annual liability limit amounting to RMB100 million, total annual premium not more than RMB260,000 (subject to the final quotation for approval from the insurance company) and an insurance term of three years which shall be entered into annually and to authorise the Chief Executive Officer to handle the matters in relation to the purchase of such liability insurance within the above scope of authorisation (including but not limited to determination of the scope of insurant, selection of insurance company, determination of insurance amount, premium and insurance terms, execution of relevant insurance documents and handling of other insurance related matters), and matters in relation to the renewal or reinsurance upon or before expiry of the liability insurance contracts of directors, supervisors and senior management in the future.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,120,672,864	99.995031	371,364	0.002456	380,000	0.002513
H Shares	1,252,304,257	99.776513	2,805,000	0.223487	0	0.000000
Total number of Ordinary Shares	16,372,977,121	99.978284	3,176,364	0.019396	380,000	0.002320

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

7. To consider and, if thought fit, to approve the extension of appointment of KPMG and KPMG Huazhen LLP as the international and the PRC auditors of the Company for the year of 2020 until the completion of the next annual general meeting and to authorise a directors' committee comprising of the Chairman and Chairwoman of the Audit Committee to determine their 2020 remuneration.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,121,044,064	99.997486	286,864	0.001897	93,300	0.000617
H Shares	1,278,753,757	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,399,797,821	99.997682	286,864	0.001749	93,300	0.000569

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

8. To consider and, if thought fit, to approve the Company entering into the Shenhua Finance Capital Increase Agreement with Shuohuang Railway, Zhunge'er Energy, Baoshen Railway, China Energy and Shenhua Finance and the transactions contemplated thereunder.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,308,329,168	99.970516	384,464	0.029377	1,400	0.000107
H Shares	1,278,025,757	99.943070	728,000	0.056930	0	0.000000
Total number of Ordinary Shares	2,586,354,925	99.956952	1,112,464	0.042994	1,400	0.000054

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

9. To consider and, if thought fit, to approve the Company entering into the Termination Agreement of the Existing Financial Services Agreement with China Energy, and entering into the New Financial Services Agreement with Shenhua Finance and the terms, proposed annual caps and the transactions contemplated thereunder.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,272,344,267	97.220880	36,370,465	2.779097	300	0.000023
H Shares	755,079,503	59.048077	523,674,254	40.951923	0	0.000000
Total number of Ordinary Shares	2,027,423,770	78.355487	560,044,719	21.644501	300	0.000012

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

10. To consider and, if thought fit, to approve the increase of cash dividend percentage for 2019–2021.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,121,201,028	99.998524	222,900	0.001474	300	0.000002
H Shares	1,278,753,757	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,399,954,785	99.998639	222,900	0.001359	300	0.000002

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

11. To consider and, if thought fit, to approve the amendments to the Articles of Association.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,073,994,819	99.686343	47,349,509	0.313129	79,900	0.000528
H Shares	475,555,019	37.193161	803,053,738	62.806839	0	0.000000
Total number of Ordinary Shares	15,549,549,838	94.814138	850,403,247	5.185375	79,900	0.000487

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

12. To consider and, if thought fit, to approve the amendments to the Rules of Procedure of General Meeting.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,113,547,447	99.947910	7,796,881	0.051562	79,900	0.000528
H Shares	1,051,576,358	82.234469	227,177,399	17.765531	0	0.000000
Total number of Ordinary Shares	16,165,123,805	98.566758	234,974,280	1.432755	79,900	0.000487

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

13. To consider and, if thought fit, to approve the amendments to the Rules of Procedure of the Board.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,121,064,864	99.997623	340,764	0.002254	18,600	0.000123
H Shares	1,278,590,257	99.987214	163,500	0.012786	0	0.000000
Total number of Ordinary Shares	16,399,655,121	99.996812	504,264	0.003075	18,600	0.000113

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

14. To consider and, if thought fit, to approve the amendments to the Rules of Procedure of the Supervisory Committee.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,112,694,268	99.942268	297,764	0.001969	8,432,196	0.055763
H Shares	1,278,590,257	99.987214	163,500	0.012786	0	0.000000
Total number of Ordinary Shares	16,391,284,525	99.945772	461,264	0.002813	8,432,196	0.051415

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

15. To consider and, if thought fit, to approve the election of executive directors and non-executive directors of the fifth session of the Board of the Company for a term of three years (from 29 May 2020 to 28 May 2023):

15.01 To elect Mr. Wang Xiangxi as an executive director of the Company;

15.02 To elect Mr. Yang Jiping as an executive director of the Company;

15.03 To elect Mr. Xu Mingjun as an executive director of the Company;

15.04 To elect Mr. Jia Jinzhong as a non-executive director of the Company;

15.05 To elect Mr. Zhao Yongfeng as a non-executive director of the Company.

Resolution No.	Candidate	Number of votes	Number of votes as a percentage of the valid voting rights present at the meeting (%)	Elected or not
15.01	Wang Xiangxi	16,273,058,378	99.224889	Yes
15.02	Yang Jiping	16,277,729,588	99.253372	Yes
15.03	Xu Mingjun	16,277,188,383	99.250072	Yes
15.04	Jia Jinzhong	16,283,079,054	99.285990	Yes
15.05	Zhao Yongfeng	16,282,978,164	99.285375	Yes

As more than 50% of the valid votes cast were in favour of the resolutions, the resolutions were duly passed as ordinary resolutions.

16. To consider and, if thought fit, to approve the election of independent non-executive directors of the fifth session of the Board of the Company for a term of three years (from 29 May 2020 to 28 May 2023):

16.01 To elect Dr. Yuen Kwok Keung as an independent non-executive director of the Company;

16.02 To elect Dr. Bai Chong-En as an independent non-executive director of the Company;

16.03 To elect Dr. Chen Hanwen as an independent non-executive director of the Company.

Resolution No.	Candidate	Number of votes	Number of votes as a percentage of the valid voting rights present at the meeting (%)	Elected or not
16.01	Yuen Kwok Keung	16,344,423,042	99.660035	Yes
16.02	Bai Chong-En	16,344,333,736	99.659490	Yes
16.03	Chen Hanwen	16,344,333,232	99.659487	Yes

As more than 50% of the valid votes cast were in favour of the resolutions, the resolutions were duly passed as ordinary resolutions.

17. To consider and, if thought fit, to approve the election of supervisors of the fifth session of the supervisory committee of the Company for a term of three years (from 29 May 2020 to 28 May 2023):

17.01 To elect Mr. Luo Meijian as a shareholder representative supervisor of the Company;

17.02 To elect Mr. Zhou Dayu as a shareholder representative supervisor of the Company.

Resolution No.	Candidate	Number of votes	Number of votes as a percentage of the valid voting rights present at the meeting (%)	Elected or not
17.01	Luo Meijian	16,340,462,448	99.635885	Yes
17.02	Zhou Dayu	16,226,757,576	98.942570	Yes

As more than 50% of the valid votes cast were in favour of the resolutions, the resolutions were duly passed as ordinary resolutions.

Details of the poll results on the resolutions involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement of Resolutions of 2019 Annual General Meeting, 2020 First Class Meeting of the Holders of A Shares and 2020 First Class Meeting of the Holders of H Shares issued by the Company on the Shanghai Stock Exchange on 30 May 2020.

The total number of shares of the Company entitling the holders to attend and vote at the AGM was 19,889,620,455. According to the Hong Kong Listing Rules, China Energy, being a connected person (a shareholder of the Company who is involved in or interested in the transactions as contemplated by the above resolutions considered at the AGM), holds in aggregate 13,812,709,196 shares of the Company, representing approximately 69.45% of total issued shares of the Company as at the record date, is required and had abstained from voting on the resolutions No. 8 and No. 9 tabled at the AGM. The Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the AGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina submitted the “Work Report of the Independent Directors of China Shenhua Energy Company Limited for the Year 2019” at the AGM.

With effect from the conclusion of the AGM, Mr. Gao Song and Mr. Mi Shuhua ceased to serve as executive directors of the Company and to hold relevant positions in the special committees of the Board; Mr. Zhao Jibin ceased to serve as non-executive director of the Company and to hold relevant positions in the special committees of the Board; and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina ceased to serve as independent non-executive directors of the Company and to hold relevant positions in the special committees of the Board. In addition, Mr. Zhai Richeng ceased to be a supervisor of the Company.

During their tenures as directors and supervisors of the Company, Mr. Gao Song, Mr. Mi Shuhua, Mr. Zhao Jibin, Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina and Mr. Zhai Richeng have fulfilled their duties and obligations as directors and supervisors diligently and responsibly, and have made important contributions to ensuring the compliance-based decision-making of the Board, promoting the governance standards of the Company and safeguarding the interests of the Company and its shareholders as a whole. The Company would like to extend its sincere gratitude to them for their contributions.

The biographical details of the elected directors, namely Mr. Wang Xiangxi, Mr. Yang Jiping, Mr. Xu Mingjun, Mr. Jia Jinzhong, Mr. Zhao Yongfeng, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen, were disclosed in the circular of the Company published on the website of The Stock Exchange of Hong Kong Limited on 5 May 2020. The annual remuneration packages of such directors will not be fixed in their respective service contract and will be determined by shareholders at a general meeting of the Company pursuant to the Articles of Association of the Company and with reference to recommendations of the Remuneration Committee of the Board in accordance with its terms of reference, taking into account, among other matters, their respective duties and responsibilities.

The biographical details of the elected supervisors, namely Mr. Luo Meijian and Mr. Zhou Dayu, were disclosed in the circular of the Company published on the website of The Stock Exchange of Hong Kong Limited on 5 May 2020. The annual remuneration packages of such supervisors will not be fixed in their respective service contract and will be determined by shareholders at a general meeting of the Company pursuant to the Articles of Association of the Company and with reference to recommendations of the Remuneration Committee of the Board in accordance with its terms of reference, taking into account, among other matters, their respective duties and responsibilities.

CONVENING AND ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The A Shareholders' Class Meeting was convened by the Board by way of physical meeting and Mr. Wang Xiangxi chaired the A Shareholders' Class Meeting; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the A Shareholders' Class Meeting, and there was no new resolution proposed at the A Shareholders' Class Meeting.

360 shareholders and authorised proxies, holding in aggregate 14,977,623,809 voting A shares of the Company, were present at the A Shareholders' Class Meeting, representing 90.822808% of the total issued A shares of the Company. The A Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the A Shareholders' Class Meeting:

1. Resolution on the Amendment to the Provision of the Articles of Association of China Shenhua Energy Company Limited in relation to Shareholders' Class Meetings.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,930,837,535	99.687626	46,706,374	0.311841	79,900	0.000533

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of A shares of the Company entitling the holders to attend and vote at the A Shareholders' Class Meeting was 16,491,037,955. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the A Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the A Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the A Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The H Shareholders' Class Meeting was convened by the Board by way of physical meeting and Mr. Wang Xiangxi chaired the H Shareholders' Class Meeting. There was no rejection or amendment of resolution at the H Shareholders' Class Meeting, and there was no new resolution proposed at the H Shareholders' Class Meeting.

Two shareholders and authorised proxies, holding in aggregate 1,280,464,257 voting H shares of the Company, were present at the H Shareholders' Class Meeting, representing 37.676421% of the total issued H shares of the Company. The H Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the H Shareholders' Class Meeting:

1. To consider and, if thought fit, to approve the amendment to Article 115 of the Articles of Association.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	1,051,733,089	82.136856	228,731,168	17.863144	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of H shares of the Company entitling the holders to attend and vote at the H Shareholders' Class Meeting was 3,398,582,500. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the H Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the H Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

FURTHER INFORMATION ON THE PAYMENT OF 2019 FINAL DIVIDEND

The resolution relating to payment of 2019 Final Dividend of RMB1.26 per share (inclusive of tax) to the shareholders whose names appear on the registers of members of the Company on Friday, 5 June 2020 was approved at the AGM. The register of members of H shares of the Company will be closed from 6 June 2020 (Saturday) to 12 June 2020 (Friday) (both days inclusive) to determine the identity of the shareholders of H shares who are entitled to the 2019 Final Dividend. In order to be eligible for receiving the 2019 Final Dividend, transferees of H shares must lodge their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's H share registrar no later than 4:30 p.m. on 5 June 2020 (Friday) to effect the transfer of shares.

The 2019 Final Dividend of RMB1.26 (equivalent to HK\$1.378707) per share (inclusive of tax) payable to the Company's shareholders of H shares will be paid in Hong Kong dollars, with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend. The applicable exchange rate for the purpose of the payment of the 2019 Final Dividend is therefore HK\$100 = RMB91.39. Accordingly, the 2019 Final Dividend of HK\$1.378707 per H share (inclusive of tax) of the Company is expected to be paid to shareholders of H shares of the Company on or about 31 July 2020. For shareholders who invest in the shares via Hong Kong Stock Connect ("**HKSC shareholders**"), according to the relevant requirements of China Securities Depository and Clearing Corporation Limited, China Securities Depository and Clearing Corporation Limited shall collect cash dividends in RMB paid by the Company as the nominal holder on behalf of such HKSC shareholders, and deliver the related cash dividends to such HKSC shareholders through its depository and clearing system. As specified in the relevant resolution, the Company will comply with the tax withholding obligations under the relevant laws, regulations and regulatory authorities.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

"A Shareholders' Class Meeting"	the 2020 first class meeting of the holders of A shares of the Company
"AGM"	the annual general meeting for the year 2019 of the Company
"Baoshen Railway"	Shenhua Baoshen Railway Co., Ltd.

“Board”	the board of directors of the Company
“China Energy”	China Energy Investment Corporation Limited
“Company”	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“H Shareholders’ Class Meeting”	the 2020 first class meeting of the holders of H shares of the Company
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the People’s Republic of China
“Shenhua Finance”	Shenhua Finance Co., Ltd.
“Shuohuang Railway”	Shuohuang Railway Development Co., Ltd.
“Zhunge’er Energy”	Shenhua Zhunge’er Energy Co., Ltd.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 29 May 2020

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Zhao Yongfeng as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En, and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.