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## **ELEGANCE COMMERCIAL AND FINANCIAL PRINTING GROUP LIMITED**

### **精雅商業財經印刷集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8391)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND AMENDMENT OF THE AGREEMENT**

References are made to the announcements of Elegance Commercial and Financial Printing Group Limited (the “**Company**”) dated 21 February 2020, 13 March 2020, 14 April 2020 and 8 May 2020 (collectively, the “**Announcements**”) in relation to, among other things, the proposed amendments to the Articles and adoption of the second amended and restated articles of association of the Company, the Acquisition, the Specific Mandate and the transactions contemplated thereunder. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, the Circular containing, among other things, (i) the special resolutions relating to the proposed amendments to the Articles and adoption of the second amended and restated articles of association of the Company; (ii) the Acquisition and the transactions contemplated thereunder; (iii) further details regarding the Specific Mandate; (iv) the recommendation from the Independent Board Committee and the advice of the independent financial adviser on the Acquisition and the Specific Mandate; and (v) notice of the EGM, is expected to be despatched to the Shareholders on or before 29 May 2020. As additional time is required to prepare and finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be further postponed to a later date that is on or before 19 June 2020.

As additional time is required to fulfil all the Conditions, the Vendors, Mr. Lau and the Purchaser have entered into an amendment letter (the “**Amendment Letter**”) on 29 May 2020, pursuant to which the Vendors and the Purchaser have agreed to amend certain terms in the Agreement.

## **THE AMENDMENT LETTER**

Pursuant to the Amendment Letter, the Vendors, Mr. Lau and the Purchaser have agreed to the following amendments:

<b>Long Stop Date</b>	The Long Stop Date is extended to 31 July 2020 (or such other date as the Purchaser and the Vendors may agree in writing).
<b>The period to fulfil all the Conditions (the “Condition Period”)</b>	The Condition Period shall be extended from the date of the Agreement (i.e. 21 February 2020) until 31 July 2020 (or such other date as the Purchaser and the Vendors may agree in writing).

Save and except for the aforesaid amendments, all other terms and conditions of the Agreement shall remain unchanged and in full force and effect.

By Order of the Board  
**Elegance Commercial and Financial Printing Group Limited**  
**LIANG Zihao**  
*Executive Director*

Hong Kong, 29 May 2020

*As at the date of this announcement, the executive Directors are Mr. LIANG Zihao and Mr. SAM WENG WA Michael, the non-executive Director is Mr. WU Jianwei and the independent non-executive Directors are Mr. TAM Ka Hei Raymond, Mr. YUEN Chun Fai and Ms. ZHU Xiaohui.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days after the date of publication and on the Company’s website at [www.elegance.hk](http://www.elegance.hk).*