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**國美金融科技有限公司**  
**Gome Finance Technology Co., Ltd.**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 628)**

**NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting (the “**SGM**”) of Gome Finance Technology Co., Ltd. (the “**Company**”) will be held at Victoria Room I, 3/F, The Regal Hongkong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong on Monday, 29 June 2020, at 11:00 am (or immediately after the conclusion or the adjournment of the annual general meeting of the Company to be held at the same venue and on the same day at 10:30 am) for the purposes of considering and, if thought fit, passing with or without modifications, the following proposed ordinary resolutions of the Company:

**ORDINARY RESOLUTIONS**

1. “**THAT**

- (a) the Extended Warranty Services Cooperation Agreement (as defined in the Company’s circular dated 27 May 2020 (the “**Circular**”)), the transactions contemplated thereunder and the proposed annual caps for those transactions for each of the years ending 31 December 2020 and 2021 as stated in the Circular be and are hereby approved, confirmed and ratified; and
- (b) any one director of the Company be and is hereby authorised to execute, perfect, deliver (including under seal where applicable) all such documents and deeds, and to do or authorise doing all such acts, matters and things, as he/she may in his/her absolute discretion consider necessary, expedient or desirable to give effect to and implement and/or complete all matters in connection with the transactions contemplated under the Extended Warranty Services Cooperation Agreement.”

2. “THAT

- (a) the Extended Warranty Repair Cooperation Agreement (as defined in the Company’s circular dated 27 May 2020 (the “**Circular**”)), the transactions contemplated thereunder and the proposed annual caps for those transactions for each of the years ending 31 December 2020 and 2021 as stated in the Circular be and are hereby approved, confirmed and ratified; and
- (b) any one director of the Company be and is hereby authorised to execute, perfect, deliver (including under seal where applicable) all such documents and deeds, and to do or authorise doing all such acts, matters and things, as he/she may in his/her absolute discretion consider necessary, expedient or desirable to give effect to and implement and/or complete all matters in connection with the transactions contemplated under the Extended Warranty Repair Cooperation Agreement.”

On behalf of the Board  
**Gome Finance Technology Co., Ltd.**  
**Chen Wei**  
*Executive Director*

Hong Kong, 27 May 2020

*Registered Office:*  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

*Head office and principal place of business  
in Hong Kong:*  
Suite 2912, 29th Floor  
Two International Finance Centre  
8 Finance Street, Central  
Hong Kong

*Notes:*

1. The resolutions at the SGM will be taken by poll (except where the chairman of the SGM, in good faith, decides to allow resolution(s) relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Listing Rules. The results of the poll will be published on the websites of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Company in accordance with the Listing Rules.
2. A member of the Company entitled to attend and vote at the SGM convened by the above notice is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A member who/which is the holder of two or more shares may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the SGM. A proxy need not be a member of the Company but must be present in person at the SGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed.

3. In order to be valid, the form of proxy must be deposited together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the offices of the branch share registrar and transfer office of the Company in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof (as the case may be).
4. Completion and return of a form of proxy will not preclude a shareholder of the Company from attending in person and voting at the SGM or any adjournment thereof (as the case may be) should the shareholder so wish, and in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such shares as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the meeting, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the joint holding shall be accepted to the exclusion of the votes of the other registered holders.
6. For determining the entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Tuesday, 23 June 2020 to Monday, 29 June 2020, both dates inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Monday, 22 June 2020.
7. If Typhoon Signal No.8 or above is hoisted or a Black Rainstorm Warning Signal is in force in Hong Kong or an announcement of “extreme conditions” caused by super typhoons is made by the Hong Kong Government any time after 7:30 a.m. on the date of the SGM, the meeting will be postponed. The Company will post an announcement on the website of the Company at ([www.gomejr.com](http://www.gomejr.com)) and HKExnews website ([www.hkexnews.hk](http://www.hkexnews.hk)) to notify shareholders of the date, time and place of the rescheduled meeting.

The SGM will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force in Hong Kong. Shareholders should decide on their own whether they would attend the SGM under bad weather condition bearing in mind their own situations.

8. To safeguard the health and safety of the attendees and to prevent the spreading of the Novel Coronavirus (“COVID-19”) pandemic, including:
- (1) compulsory body temperature check;
  - (2) compulsory wearing of surgical face mask; and
  - (3) no refreshments or drinks will be served.

Attendees who do not comply with the precautionary measures (1) and (2) above may be denied entry into the SGM venue, at the absolute discretion of the Company as permitted by law. The Company wishes to advise the shareholders that they may appoint the chairman of the SGM as their proxy to vote on the relevant resolutions at the SGM as an alternative to attending the SGM in person.

Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the Company may be required to change the SGM arrangements. Shareholders should check the websites of the Company and the Stock Exchange for further announcement and update on the SGM arrangements, if any.

*As at the date of this Notice, the Company’s executive Directors are Ms. Chen Wei and Mr. Chung Tat Fun; the non-executive Director is Ms. Wei Qiuli; and the independent non-executive Directors are Mr. Cao Dakuan, Mr. Hung Ka Hai Clement, Mr. Wan Jianhua and Mr. Zhang Liqing.*