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**China Jicheng Holdings Limited**  
**中國集成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1027)

**REVISED EXPECTED TIMETABLE IN RELATION TO  
THE PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 18 May 2020 in relation to the proposed Share Consolidation that every twenty (20) Existing Shares in the share capital of the Company be consolidated into one (1) Consolidated Share. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

**REVISED EXPECTED TIMETABLE OF THE PROPOSED SHARE CONSOLIDATION**

As disclosed in the Announcements, the closure of register of members for determining the entitlement to attend and vote at the EGM was expected to be from Friday, 26 June 2020 to Thursday, 2 July 2020 (both day inclusive). The closure of register of members for determining the entitlement to attend and vote at the EGM is revised to be from Wednesday, 24 June 2020 to Thursday, 2 July 2020 (both day inclusive) and the expected timetable for the Share Consolidation has been revised accordingly as follows. Save and except the dates underlined, other dates set out in the revised expected timetable below are the same as those set out in the expected timetable contained in the Announcements.

**2020**

Despatch date of circular with notice of the EGM. . . . . on or before Monday, 15 June

Closure of register of members for determining  
the entitlement to attend and  
vote at the EGM (both dates inclusive) . . . . . Wednesday, 24 June to Thursday, 2 July

Latest time for lodging forms of proxy for the EGM. . . . . 11:00 a.m. on Tuesday, 30 June

Date and time of the EGM. . . . . 11:00 a.m. on Thursday, 2 July

Announcement of voting results of the EGM . . . . . Thursday, 2 July

**The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation as set out in this announcement.**

Effective date of the Share Consolidation .....	Monday, 6 July
First day of free exchange of existing share certificates for new share certificates for Consolidated Shares .....	Monday, 6 July
Dealing in the Consolidated Shares commences .....	9:00 a.m. on Monday, 6 July
Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes .....	9:00 a.m. on Monday, 6 July
Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens .....	9:00 a.m. on Monday, 6 July
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates for the Consolidation Shares) re-opens .....	9:00 a.m. on Monday, 20 July
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences .....	9:00 a.m. on Monday, 20 July
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares .....	9:00 a.m. on Monday, 20 July
Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) closes .....	4:10 p.m. on Friday, 7 August
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidation Shares and existing share certificates) ends .....	4:10 p.m. on Friday, 7 August
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares .....	4:10 p.m. on Friday, 7 August
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares .....	Tuesday, 11 August

The expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

By order of the Board of  
**China Jicheng Holdings Limited**  
**Huang Wenji**  
*Chairman*

Fujian Province, the PRC, 20 May 2020

*As at the date of this announcement, the executive Directors are Huang Wenji, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Tso Sze Wai, Lee Kit Ying, Winnie and Yang Xuetai.*