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POSTAL SAVINGS BANK OF CHINA CO., LTD.
中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1658)

(Stock Code of Preference Shares: 4612)

**SUPPLEMENTAL NOTICE OF THE
2019 ANNUAL GENERAL MEETING**

References are made to the notice of the 2019 Annual General Meeting of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) dated 14 April, 2020 which set out, among other things, resolutions to be considered and approved by the Shareholders at the 2019 Annual General Meeting to be convened at the head office of the Bank (No.3 Financial Street, Xicheng District, Beijing) at 2:30 p.m. on Thursday, 28 May, 2020.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2019 Annual General Meeting will be held as originally scheduled, to consider and, if thought fit, approve the following resolution in addition to those as set out in the notice of the 2019 Annual General Meeting of the Bank dated 14 April, 2020:

SPECIAL RESOLUTION

11. To consider and approve the Issuance of Write-down Undated Capital Bonds.

By order of the Board of Directors
Postal Savings Bank of China Co., Ltd.
Du Chunye
Joint Company Secretary

Beijing, PRC
14 May, 2020

As at the date of this notice, the Board of Directors of the Bank comprises Mr. Zhang Jinliang as Chairman and Non-executive Director; Mr. Guo Xinshuang, Mr. Zhang Xuewen and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Liu Yaogong, Mr. Liu Yue and Mr. Ding Xiangming as Non-executive Directors; Mr. Fu Tingmei, Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Mr. Hu Xiang and Ms. Pan Yingli as Independent Non-executive Directors.

* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. For the details and other matters in relation to other resolutions to be considered at the 2019 Annual General Meeting, please refer to the notice and circular of the 2019 Annual General Meeting of the Bank dated 14 April, 2020. Please note that, “2019 Work Report of Independent Directors of Postal Savings Bank of China Co., Ltd.”, “Report on the Implementation of the Plan on Authorization of the Shareholders’ General Meeting to the Board of Directors of Postal Savings Bank of China Co., Ltd. in 2019” and “Report on the 2019 Special Report on Connected Transactions of Postal Savings Bank of China Co., Ltd.”, which were original numbered 11, 12 and 13, respectively, in the notice of the 2019 Annual General Meeting, shall be numbered as 12, 13 and 14, respectively.
2. Since the form of proxy sent by the Bank together with the circular on 14 April, 2020 (the “**First Form of Proxy**”) does not contain the additionally proposed resolution as set out in this supplemental notice, a supplemental form of proxy (the “**Supplemental Form of Proxy**”) which contains the additionally proposed resolution mentioned above has been prepared and is enclosed with this supplemental notice. The Supplemental Form of Proxy is applicable to the supplemental resolution as set out in this supplemental notice, and only supplements the First Form of Proxy. The Supplemental Form of Proxy will not affect the effectiveness of the First Form of Proxy duly completed and submitted to the Bank’s H Share Registrar.
3. For the shareholder who has completed and only lodged the effective First Form of Proxy in accordance with the instructions printed thereon, his/her proxy(ies) shall vote for the resolutions as set out in the First Form of Proxy in accordance with your instructions, and he/she shall be entitled to vote for or abstain from voting at his/her discretion for the resolution as set out in the Supplemental Form of Proxy. Similarly, for the shareholder who has completed and only lodged the effective Supplemental Form of Proxy in accordance with the instructions printed thereon, his/her proxy(ies) shall vote for the resolution as set out in the Supplemental Form of Proxy, and he/she shall be entitled to vote for or abstain from voting at his/her discretion for the resolutions as set out in the First Form of Proxy. If a shareholder wishes to give particular instructions to his/her proxy(ies) for all the resolutions as set out in both the First Form of Proxy and this Supplemental Form of Proxy, the shareholder shall complete and submit the effective First Form of Proxy and this Supplemental Form of Proxy in accordance with the instructions printed thereon at the same time.
4. For joint holders, only the one whose name stands first in the Register shall be entitled to attend the 2019 Annual General Meeting and vote in respect thereof.
5. Shareholders or their proxies shall present their identity documents when attending the 2019 Annual General Meeting:
 - (1) Corporate shareholders’ legal representatives attending the meeting shall present their valid personal identification, valid documents that can prove their identities as legal representatives and documents proving their shareholder identities; where legal representatives authorize others to attend the meeting, in addition to the aforesaid documents, the proxies shall also present their valid personal identification and the written authorization letters lawfully issued by the legal representatives (including authorizing others to sign). Where corporate shareholders authorize others to attend the meeting, the proxies shall present their valid personal identification, the authorization resolution of the board of directors of corporate shareholders or other decision-making bodies and documents proving shareholder identities.
 - (2) Natural person shareholders attending the meeting in person shall present their valid personal identification and documents proving their shareholder identities; proxies attending the meeting shall present their valid personal identification, the authorization letters from the shareholders and documents proving their shareholder identities.

6. According to the Articles of Association of the Bank, if the number of shares of the Bank pledged by the shareholder is equal to or exceeds 50% of the shares held by such shareholder in the Bank, the voting right attached to the pledged shares may not be exercised at the shareholders' meeting. Upon completion of the share pledge registration, the shareholder shall timely provide the Bank with information relating to the share pledge.
7. The 2019 Annual General Meeting is expected to last for not more than half a day. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
8. The address of Computershare Hong Kong Investor Services Limited are 17M Floor and Shops 1712-1716, 17/F, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong.
9. The address of the Bank's Registered Office is No. 3 Financial Street, Xicheng District, Beijing.

Tel.: 86-10-68858158

Fax: 86-10-68858165
10. Unless otherwise specified, the dates and time contained in this supplemental notice are in Hong Kong time.