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国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF THE CSRC ON THE A SHARE OFFERING

This announcement is made by Guolian Securities Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the circular dated 29 April 2019 and the announcement dated 13 June 2019 of the Company in relation to, among others, the Company’s proposed initial public offering of not more than 634,130,000 A Shares (the “**A Share Offering**”).

The Company is pleased to announce that the Issuance Approval Committee of the China Securities Regulatory Commission (the “**CSRC**”) reviewed the application of the Company for the A Share Offering today. According to the result of the review, the Company’s application for the A Share Offering has been approved.

Currently, the Company has not received the written approval from the CSRC. The Company will make an announcement in due course upon receipt of the official approval from the CSRC.

The A Share Offering is subject to certain conditions precedent and the completion of which may or may not proceed, hence shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Guolian Securities Co., Ltd.
Yao Zhiyong
Chairman

Wuxi, Jiangsu Province, the PRC
8 May 2020

As of the date of this announcement, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.