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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION AND FREE EXCHANGE OF SHARE CERTIFICATES

References are made to the announcements (the “**Announcements**”) of Wealth Glory Holdings Limited (the “**Company**”) dated 2 January 2020, 21 April 2020 and 6 May 2020, the circular (the “**Circular**”) of the Company dated 8 January 2020 and the poll results announcement of the EGM dated 31 January 2020 in relation to, among others, the Capital Reduction and the Sub-division. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements and the Circular.

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Sub-division and the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 7 May 2020 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Friday, 8 May 2020 and the dealing in the New Ordinary Shares shall commence at 9:00 a.m. on Friday, 8 May 2020.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Monday, 11 May 2020 to 4:30 p.m. on Friday, 12 June 2020 (both days inclusive), submit existing certificates for the Ordinary Shares to the registrar of the Company, Union Registrars Limited at 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for exchange, at the expense of the Company, within one month from the effective date of the Capital Reduction and the Sub-division, for certificates for the New Ordinary Shares. All existing certificates of the Ordinary Shares will continue to be evidence of title to such Ordinary Shares and be valid for delivery, trading and settlement purpose.

By Order of the Board
Wealth Glory Holdings Limited
Tse Sing Yu
Executive Director

Hong Kong, 8 May 2020

As at the date of this announcement, the Board comprises five Directors, including two executive Directors, namely, Ms. Lin Su and Mr. Tse Sing Yu and three independent non-executive Directors, namely, Mr. Tam Chak Chi, Mr. Liu Yongsheng and Mr. Chan Ka Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.wealthglory.com.