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Luxey International (Holdings) Limited 薈萃國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: http://www.luxey.com.hk

ADDITIONAL INFORMATION ON THE DISCLOSEABLE TRANSACTION

Reference is made to the Company's announcement dated 27 April 2020 ("Announcement") relating to the Loan Agreements. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

INFORMATION ON THE SECURITIES

Loan A is secured by a residential property located in Kowloon with an estimated market value of approximately HK\$4.4 million. Loan B is secured by a residential property located in Kowloon with an estimated market value of approximately HK\$3.85 million. Loan C is secured by a residential property located in Kowloon with an estimated market value of approximately HK\$4.1 million. Loan D is secured by a residential property located in the New Territories with an estimated market value of approximately HK\$3.8 million.

By Order of the Board of **Luxey International (Holdings) Limited Chan Hiu Kwan**

Executive Director

Hong Kong, 7 May 2020

As at the date of this announcement, the Board comprises two (2) Executive Directors, namely, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) Independent Non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at http://www.hkgem.com on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company.