Neo-Neon Holdings Limited
同方友友控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01868)

CLARIFICATION ANNOUNCEMENT
NOTICE OF ANNUAL GENERAL MEETING AND CIRCULAR

Reference is made to the announcement relating to the notice of annual general meeting (the "**Notice**") and the circular regarding the proposals for general mandates to issue shares and to repurchase shares, re-election of directors, and notice of annual general meeting (the "**Circular**") of Neo-Neon Holdings Limited (the "**Company**") dated 28 April 2020. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

The Company would like to clarify that there is an inadvertent typographical error in note 4 set out on page 4 of the Notice and page 19 of the Circular which should be revised and superseded by the following (with the change underlined for ease of reference):

4. The register of members of the Company will be closed from Tuesday, 23 June 2020 to Monday, 29 June 2020, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the AGM, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's share registrars in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Monday, 22 June 2020. The record date for the determination of the entitlement to attend and vote at the AGM will be <u>Monday, 29 June 2020</u>.

The Company also confirms that, except as clarified above, all other information contained in the Notice and the Circular is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice and the Circular, and in that connection the existing Chinese and English versions of the Notice and Circular in the form as they are now will continue to be valid. The proxy form for the AGM which has been despatched on 28 April 2020 for the purpose of the AGM will remain valid for use for the AGM.

By order of the Board
Neo-Neon Holdings Limited
Gao Zhi
Chairman

Hong Kong, 7 May 2020

As at the date of this announcement, the executive Director of the Company are Mr. GAO Zhi and Mr. Daniel P.W.LI; non-executive Directors are Mr. SEAH Han Leong and Mr. ZHOU Hai Ying; the independent non-executive Directors are Mr. FAN, Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.