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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION PROVISION OF LOAN

Reference is made to the announcement of Value Convergence Holdings Limited (the “**Company**”) dated 29 April 2020 in relation to the provision of loan (the “**Announcement**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

This announcement is made to provide supplemental information on the identity of the ultimate beneficial owner of the Client.

INFORMATION ON THE CLIENT

The Client is indirectly wholly-owned by Mr. Choi Shui Ming (“**Mr. Choi**”) and he is the ultimate beneficial owner of the Client. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, Mr. Choi is a merchant in Hong Kong and is a third party independent of the Company and its connected persons.

By Order of the Board of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman & Executive Director

Hong Kong, 7 May 2020

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Tin Ka Pak, Timmy and Mr. Lin Hoi Kwong, Aristo; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry, MH and Mr. Siu Miu Man, Simon, MH.