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KINGDOM
KINGDOM HOLDINGS LIMITED
金達控股有限公司

*(Incorporated in the Cayman Islands with limited liability and
carrying on business in Hong Kong as “Kingdom (Cayman) Limited”)*

(Stock Code: 528)

CLARIFICATION ANNOUNCEMENT
CHINESE VERSION OF THE NOTICE OF AGM, CIRCULAR
AND PROXY FORM

Reference is made to the announcement relating to the notice of annual general meeting (the “**Notice of AGM**”), circular relating to renewal of general mandates to issue shares and to buy back shares, re-election of retiring directors and notice of annual general meeting (the “**Circular**”), and proxy form for the annual general meeting to be held on Friday, 22 May 2020 (or any adjournment thereof) (the “**Proxy Form**”) (collectively, the “**AGM Documents**”) of Kingdom Holdings Limited (the “**Company**”) dated 21 April 2020. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the AGM Documents.

The Company has noted an inadvertent typographical error in the Chinese version of AGM Documents and would like to make clarification to Resolution No. 4 on the Chinese version of page 1 of the Notice of AGM, page 16 of the Circular and page 1 of the Proxy Form as follows:

4. 重選顏金煒先生為非執行董事；

The Company confirms that, except as clarified above, all other information contained in the AGM Documents is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM, the Circular and the Proxy Form and in that connection the existing English and Chinese versions of the Notice of AGM, the Circular and the Proxy Form in the form as they are now will continue to be valid. The proxy form for the Annual General Meeting which has been despatched on 21 April 2020 for the purpose of the AGM will remain valid for use for the AGM.

By Order of the Board of
Kingdom Holdings Limited
Ren Weiming
Chairman

Zhejiang, 7 May 2020

As at the date of this announcement, the executive Directors are Mr. Ren Weiming, Mr. Shen Yueming, Mr. Zhang Hongwen and Ms. Shen Hong; the non-executive Director is Mr. Ngan Kam Wai Albert; and the independent non-executive Directors are Mr. Lau Ying Kit, Mr. Lo Kwong Shun Wilson and Mr. Yan Jianmiao.