

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Appendix IV—F. Other Information—8. Qualifications and consents of experts” in this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Appendix IV—B. Further Information about our Business—1. Summary of material contracts” in this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Hogan Lovells at 11/F One Pacific Place, 88 Queensway, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report on our Group for the years ended December 31, 2017, 2018 and 2019 issued by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2017, 2018 and 2019;
- (e) the letter of advice issued by Conyers Dill & Pearman, our legal advisors as to Cayman Islands law, summarizing the constitution of our Company and certain aspects of Cayman company law referred to in Appendix III to this prospectus;
- (f) the legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisors, in respect of general matters of our Group and summarizing certain laws and regulations in the PRC applicable to us as referred to in the section headed “Regulatory Overview” in this prospectus;
- (g) the industry report on commissioned by our Company and prepared by CIA, one of our industry consultants, for the purpose of this prospectus as referred to in the section headed “Industry Overview” in this prospectus;
- (h) the industry report on commissioned by our Company and prepared by iResearch, one of our industry consultants, for the purpose of this prospectus as referred to in the section headed “Industry Overview” in this prospectus;
- (i) the Cayman Islands Companies Law;
- (j) the written consents referred to in the section headed “Appendix IV—Statutory and General Information—F. Other Information—8. Qualifications and consents of experts” in this prospectus;

- (k) the material contracts referred to in the section headed “Appendix IV—Statutory and General Information— B. Further Information About Our Business—1. Summary of material contracts” in this prospectus;
- (l) the service agreements and letters of appointment referred to in the section headed “Appendix IV—Statutory and General Information—C. Further Information About Our Directors and Substantial Shareholders—1. Particulars of Directors’ service contracts and letters of appointment” in this prospectus;
- (m) the rules of the Pre-IPO Share Option Scheme;
- (n) the rules of the Post-IPO Share Option Scheme; and
- (o) this prospectus.