## EXPECTED TIMETABLE<sup>(1)</sup>

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement on the websites of the Stock Exchange at <u>www.hkexnews.hk</u> and our Company at www.ccnewlife.com.cn.

Hong Kong Public Offering commences and WHITE and YELLOW Application Forms available from	9:00 a.m. on Tuesday, May 5, 2020
Latest time to complete electronic applications under White FormeIPOservicethroughthedesignatedwebsite	
www.eipo.com.hk <sup>(2)</sup>	11:30 a.m. on Friday, May 8, 2020
Application lists of the Hong Kong Public Offering open <sup>(3)</sup>	11:45 a.m. on Friday, May 8, 2020
Latest time to lodge White and Yellow Application Forms	12:00 noon on Friday, May 8, 2020
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup>	12:00 noon on Friday, May 8, 2020
Latest time to complete payment of <b>White Form eIPO</b> applications by effecting Internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Friday, May 8, 2020
Application lists of the Hong Kong Public Offering close	12:00 noon on Friday, May 8, 2020
Expected Price Determination Date <sup>(5)</sup>	Friday, May 8, 2020
Where applicable, announcement of the Offer Price being set below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment (see paragraph headed "Structure of the Global Offering—Pricing— Determination of Offer Price") on the website of the Stock Exchange at <u>www.hkexnews.hk</u> and the Company's website at <u>www.ccnewlife.com.cn</u> on or before	Thursday, May 14, 2020
Announcement of:	
• the Offer Price;	
• an indication of the level of interest in the International Offering;	
• the level of applications in the Hong Kong Public Offering; and	
• the basis of allocation of the Hong Kong Public Offer Shares,	
to be published on the websites of the Stock Exchange at <u>www.hkexnews.hk</u> and our Company at <u>www.ccnewlife.com.cn</u> on or before <sup>(6)</sup>	Thursday, May 14, 2020
Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the websites of the Stock Exchange at <u>www.hkexnews.hk</u> and our Company's website at <u>www.ccnewlife.com.cn</u> (see paragraph headed "11. Publication of Results" in the section headed "How to Apply for Hong Kong Public Offer Shares") from	Thursday, May 14, 2020
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## EXPECTED TIMETABLE<sup>(1)</sup>

Results of allocations for the Hong Kong Public Offering will be available at www.iporesults.com.hk (alternatively: English https://www.eipo.com.hk/en/Allotment; Chinese https:// www.eipo.com.hk/zh-hk/Allotment) with a "search by ID"	
function	Thursday, May 14, 2020
Despatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before <sup>(6)</sup>	Thursday, May 14, 2020
Despatch of White Form e-Refund payment instructions/refund cheques on or before <sup>(9)</sup>	Thursday, May 14, 2020
Dealings in Shares on the Stock Exchange to commence on	Friday, May 15, 2020

## Notes:

- (2) You will not be permitted to submit your application through the designated website at <u>www.eipo.com.hk</u> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is/are a tropical cyclone warning signal number 8 or above, a "black" rainstorm warning and/or Extreme Conditions at any time between 9:00 a.m. and 12:00 noon on Friday, May 8, 2020, the application lists will not open on that day. Please refer to the section headed "How to Apply for Hong Kong Public Offer Shares—10. Effect of Bad Weather on the Opening of the Application Lists" in this prospectus.
- (4) Applicants who apply for Hong Kong Public Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed "How to Apply for Hong Kong Public Offer Shares—6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS" in this prospectus.
- (5) The Price Determination Date is expected to be on or around Friday, May 8, 2020, and, in any event, not later than Tuesday, May 12, 2020, or such other date as agreed among parties. If, for any reason, the Offer Price is not agreed between the Joint Representatives (for themselves and on behalf of the Underwriters) and our Company by Tuesday, May 12, 2020, or such other date as agreed among parties, the Global Offering will not proceed and will lapse.
- (6) Share certificates are expected to be issued on Thursday, May 14, 2020 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Friday, May 15, 2020. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates and before they become valid do so entirely of their own risk.
- (7) The announcement will be available for viewing on the "Main Board—Allotment of Results" page on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at **www.ccnewlife.com.cn**.
- (8) None of the websites or any of the information contained on the website forms part of this prospectus.
- (9) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.

The above expected timetable is a summary only. You should read carefully the sections headed "Underwriting," "Structure of the Global Offering" and "How to Apply for Hong Kong Public Offer Shares" for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Public Offer Shares and the expected timetable, including conditions, effect of bad weather and the despatch of refund cheques and Share certificates.

<sup>(1)</sup> All times and dates refer to Hong Kong local time and date, except as otherwise stated.