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DIGITAL DOMAIN HOLDINGS LIMITED

數字王國集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 547)

SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (“AGM”) of Digital Domain Holdings Limited (the “**Company**”) dated 29 April 2020 which set out the resolution(s) to be considered by members of the Company at the AGM to be convened at the Conference Room, Suite 1201, 12/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong on Friday, 5 June 2020 at 10:30 a.m. Unless indicated otherwise, capitalised terms used in this supplementary notice (the “**Supplementary Notice**”) shall have the same meanings as those defined in the circular and supplementary circular of the Company dated 29 April 2020 and 6 May 2020, respectively.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled and the following resolution will be put before members of the Company at the AGM as resolution no. 2(f):

2. (f) to re-elect the following retiring director as a director of the Company:

Mr. Seah Ang as an executive director of the Company.

By Order of the Board

DIGITAL DOMAIN HOLDINGS LIMITED

Seah Ang

Executive Director and Chief Executive Officer

Hong Kong, 6 May 2020

Notes:

1. Save for the inclusion of the newly submitted resolution no. 2(f) and that resolution no. 2(e) as set out in the notice of the AGM dated 29 April 2020 (the “**First Notice**”) will be withdrawn due to the resignation of that director, there are no other changes to the resolutions set out in the First Notice. For the details and other matters in relation to the other resolution(s) to be considered at the AGM, please refer to the First Notice and the circular of the Company dated 29 April 2020. All notes to the First Notice are incorporated herein by reference.
2. Since the form of proxy despatched to the members of the Company on 29 April 2020 (the “**First Proxy Form**”) does not contain the additional proposed resolution as set out in this Supplementary Notice, a new form of proxy (the “**Revised Proxy Form**”) has been prepared and is enclosed with this Supplementary Notice.
3. The Revised Proxy Form and the power of attorney or other authority, if any, under which it is signed, or certified copy of such power or authority, shall be delivered to the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. Delivery of the Revised Proxy Form shall not preclude a member of the Company from attending and voting in person at the meeting convened and in such event, the Revised Proxy Form shall be deemed to be revoked.
4. Any member of the Company who has not yet lodged the First Proxy Form in accordance with the instructions printed thereon is requested to lodge the Revised Proxy Form (instead of the First Proxy Form) if he or she wishes to appoint proxies to attend the AGM on his or her behalf.
5. Any member of the Company who has already lodged the First Proxy Form in accordance with the instructions printed thereon should note that:
 - (i) if no duly completed Revised Proxy Form is lodged in accordance with the instructions printed thereon not less than 48 hours before the time fixed for holding the meeting or any adjournment thereof, his/her First Proxy Form will be treated as the only valid form of proxy lodged by the member of the Company if duly completed. The proxy appointed under the First Proxy Form will also be entitled to vote at his discretion on any resolution(s) properly put to the AGM other than those referred to in the First Notice, including the additional proposed resolution as set out in this Supplementary Notice.
 - (ii) if he/she lodges a duly completed Revised Proxy Form lodged in accordance with the instructions printed thereon not less than 48 hours before the time fixed for holding the meeting or any adjournment thereof, the First Proxy Form he/she has previously submitted will be deemed revoked.
6. Members of the Company are reminded that completion and return of the First Proxy Form and/or the Revised Proxy Form will not preclude them from attending and voting in person at the AGM or any adjournment thereof.

As at the date of this announcement, Mr. Peter Chou and Mr. Seah Ang are the executive directors of the Company; Mr. Jiang Yingchun, Mr. Cui Hao and Mr. Wang Wei-Chung are the non-executive directors of the Company; and Ms. Lau Cheong, Mr. Duan Xiongfei and Mr. Wong Ka Kong Adam are the independent non-executive directors of the Company.