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CAPINFO COMPANY LIMITED*

首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1075)

**DISCLOSEABLE TRANSACTIONS
ENTERING INTO THE CORPORATE STRUCTURED
DEPOSIT CONTRACTS**

CORPORATE STRUCTURED DEPOSIT CONTRACTS

On 29 April 2020, (i) the Company entered into the Corporate Structured Deposit Contract I and Corporate Structured Deposit Contract II with China Everbright Bank (Beijing Branch) and (ii) Capinfo Technology, a subsidiary of the Company, entered into the Corporate Structured Deposit Contract III with China Everbright Bank (Beijing Branch), pursuant to which the Company and Capinfo Technology subscribed for principal-guaranteed structured deposits with floating income issued by China Everbright Bank (Beijing Branch) for an aggregate principal amount of RMB200,000,000.

LISTING RULES IMPLICATIONS

As the financial products under the Corporate Structured Deposit Contracts are of similar nature, the transactions thereunder shall be aggregated for the purpose of computing the relevant percentage ratios pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios, on an aggregate basis, in respect of the transactions under the Corporate Structured Deposit Contracts exceed 5% but are less than 25%, such transactions constitute discloseable transactions for the Company and are therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

BACKGROUND

On 29 April 2020, (i) the Company entered into the Corporate Structured Deposit Contract I and Corporate Structured Deposit Contract II with China Everbright Bank (Beijing Branch) and (ii) Capinfo Technology, a subsidiary of the Company, entered into the Corporate Structured Deposit Contract III with China Everbright Bank (Beijing Branch), pursuant to which the Company and

* *For identification purposes only*

Capinfo Technology subscribed for principal-guaranteed structured deposits with floating income issued by China Everbright Bank (Beijing Branch) for an aggregate principal amount of RMB200,000,000.

CORPORATE STRUCTURED DEPOSIT CONTRACT I

A summary of the principal terms of the Corporate Structured Deposit Contract I is set out as follows:

| | |
|---|---|
| Date | 29 April 2020 |
| Parties | (1) the Company; and (2) China Everbright Bank (Beijing Branch) |
| Type of product | Principal-guaranteed with floating income |
| Principal amount | RMB100,000,000, funded by internal resources of the Group |
| Term | From 29 April 2020 to 29 July 2020 |
| Subject linked to the product | BFIX EURUSD spot exchange rate announced by Bloomberg at 11:00 Tokyo time |
| Observation level and the way to determine the rate of return | <p>(i) If the exchange rate is below or equal to $N-0.1$ on the date of observation, the product return rate would be 1.650%;</p> <p>(ii) If the exchange rate is higher than $N-0.1$ but below $N+0.0500$ on the date of observation, the return rate would be 3.550%;</p> <p>(iii) If the exchange rate is higher than or equal to $N+0.0500$ on the date of observation, the return rate would be 3.650%.</p> <p>N represents the exchange rate of the linked subject T+1 days after the effective date.</p> |
| Product observation period | Three working days prior to the maturity date of the product |
| Calculation of product return | Interest is calculated using the 30/360 method: 30 days per month and 360 days per year; actual return is calculated based on simple interest |

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| Interest payment and principal repayment | Interest shall be repaid together with the principal |
| Early Termination | Only China Everbright Bank (Beijing Branch) has the right of early termination but not the Company. |

CORPORATE STRUCTURED DEPOSIT CONTRACT II

A summary of the principal terms of the Corporate Structured Deposit Contract II is set out as follows:

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| Date | 29 April 2020 |
| Parties | (1) the Company; and (2) China Everbright Bank (Beijing Branch) |
| Type of product | Principal-guaranteed with floating income |
| Principal amount | RMB50,000,000, funded by internal resources of the Group |
| Term | From 29 April 2020 to 29 July 2020 |
| Subject linked to the product | BFIX EURUSD spot exchange rate announced by Bloomberg at 11:00 Tokyo time |
| Observation level and the way to determine the rate of return | <p>(i) If the exchange rate is below or equal to $N-0.1$ on the date of observation, the product return rate would be 1.650%;</p> <p>(ii) If the exchange rate is higher than $N-0.1$ but below $N+0.0500$ on the date of observation, the return rate would be 3.550%;</p> <p>(iii) If the exchange rate is higher than or equal to $N+0.0500$ on the date of observation, the return rate would be 3.650%.</p> <p>N represents the exchange rate of the linked subject T+1 days after the effective date.</p> |
| Product observation period | Three working days prior to the maturity date of the product |

| | |
|--|---|
| Calculation of product return | Interest is calculated using the 30/360 method: 30 days per month and 360 days per year; actual return is calculated based on simple interest |
| Interest payment and principal repayment | Interest shall be repaid together with the principal |
| Early Termination | Only China Everbright Bank (Beijing Branch) has the right of early termination but not the Company. |

CORPORATE STRUCTURED DEPOSIT CONTRACT III

A summary of the principal terms of the Corporate Structured Deposit Contract III is set out as follows:

| | |
|---|---|
| Date | 29 April 2020 |
| Parties | (1) Capinfo Technology, a subsidiary of the Company; and (2) China Everbright Bank (Beijing Branch) |
| Type of product | Principal-guaranteed with floating income |
| Principal amount | RMB50,000,000, funded by internal resources of the Group |
| Term | From 29 April 2020 to 29 July 2020 |
| Subject linked to the product | BFIX EURUSD spot exchange rate announced by Bloomberg at 11:00 Tokyo time |
| Observation level and the way to determine the rate of return | <p>(i) If the exchange rate is below or equal to N-0.1 on the date of observation, the product return rate would be 1.650%;</p> <p>(ii) If the exchange rate is higher than N-0.1 but below N+0.0500 on the date of observation, the return rate would be 3.550%;</p> <p>(iii) If the exchange rate is higher than or equal to N+0.0500 on the date of observation, the return rate would be 3.650%.</p> <p>N represents the exchange rate of the linked subject T+1 days after the effective date.</p> |

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| Product observation period | Three working days prior to the maturity date of the product |
| Calculation of product return | Interest is calculated using the 30/360 method: 30 days per month and 360 days per year; actual return is calculated based on simple interest |
| Interest payment and principal repayment | Interest shall be repaid together with the principal |
| Early Termination | Only China Everbright Bank (Beijing Branch) has the right of early termination but not Capinfo Technology. |

INFORMATION ABOUT THE PARTIES

The Company

The Company is a joint stock limited company established in the PRC with limited liability and its business mainly includes software development and service, system integration, data processing service and information professional service, etc.

Capinfo Technology

Capinfo Technology Development Co., Ltd. is a subsidiary of the Company and its business mainly includes database management, information and network integration, technical development of communication software and hardware products, etc.

China Everbright Bank

China Everbright Bank is a licensed bank incorporated under the laws of the PRC. The principal businesses of China Everbright Bank include the provision of corporate and retail services, investment banking, assets management, brokerage as well as other financial services.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiry, each of China Everbright Bank and its ultimate beneficial owners as publicly disclosed by China Everbright Bank are third parties independent of the Company and its connected persons.

REASONS FOR AND BENEFITS OF ENTERING INTO THE CORPORATE STRUCTURED DEPOSIT CONTRACTS

The Group intends to maximize the return of capital by subscribing for the principal-guaranteed structured deposits with floating income under the Corporate Structured Deposit Contracts. The return obtained from the Corporate Structured Deposit Contracts is more lucrative than that of current deposit or term deposit, with secured and guaranteed principal. Therefore, the Directors consider that, the risk arising from the Corporate Structured Deposit Contracts undertaken by the Group is insignificant, and the terms and conditions of the Corporate Structured Deposit Contracts are fair and reasonable and are in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the financial products under the Corporate Structured Deposit Contracts are of similar nature, the transactions thereunder shall be aggregated for the purpose of computing the relevant percentage ratios pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios, on an aggregate basis, in respect of the transactions under the Corporate Structured Deposit Contracts exceed 5% but are less than 25%, such transactions constitute discloseable transactions for the Company and are therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

Unless the context otherwise requires, the following terms used herein have the following meanings:

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| “Board” | the board of directors of the Company |
| “Capinfo Technology” | 首都信息科技發展有限公司 (Capinfo Technology Development Co., Ltd.*), a limited company incorporated under the laws of the PRC and a subsidiary of the Company |
| “China Everbright Bank” | China Everbright Bank Company Limited, a licensed bank incorporated under the laws of the PRC and is listed on the Stock Exchange and Shanghai Stock Exchange (Stock Code: 6818.HK and 601818.SH) |
| “Company” | 首都信息發展股份有限公司 (Capinfo Company Limited*), a joint stock limited company established in the PRC, the overseas listed foreign share(s) of RMB0.10 each in the share capital of the Company are listed on the Main Board of the Stock Exchange (Stock code: 1075.HK) |

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| “Corporate Structured Deposit Contracts” | collectively, the Corporate Structured Deposit Contract I, the Corporate Structured Deposit Contract II, the Corporate Structured Deposit Contract III |
| “Corporate Structured Deposit Contract I” | the corporate structured deposit contract entered into between the Company and China Everbright Bank (Beijing Branch) on 29 April 2020, the principal amount of which was RMB100,000,000 |
| “Corporate Structured Deposit Contract II” | the corporate structured deposit contract entered into between the Company and China Everbright Bank (Beijing Branch) on 29 April 2020, the principal amount of which was RMB50,000,000 |
| “Corporate Structured Deposit Contract III” | the corporate structured deposit contract entered into between Capinfo Technology and China Everbright Bank (Beijing Branch) on 29 April 2020, the principal amount of which was RMB50,000,000 |
| “Director(s)” | the director(s) of the Company |
| “Group” | the Company and its subsidiaries |
| “Hong Kong” | the Hong Kong Special Administrative Region of the People’s Republic of China |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |
| “PRC” or “China” | the People’s Republic of China which, for the purpose of this announcement, excludes Hong Kong Special Administrative Region, the Macau Special Administrative Region and Taiwan |
| “RMB” | Renminbi, the lawful currency of the PRC |
| “Shareholder(s)” | holder(s) of the Share(s) |
| “Shares” | ordinary share(s) of RMB0.10 each in the share capital of the Company |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |

“%”

percent

By Order of the Board
CAPINFO COMPANY LIMITED*
Lin Yankun
Chairman

Beijing, the People's Republic of China, 29 April 2020

As at the date of this announcement, the executive directors of the Company are Ms. Lin Yankun, Mr. Yu Donghui and Mr. Zong Zhaoxing; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Shan Yuhu, Mr. Cao Huaizhi, Mr. Ma Linxiang and Mr. Feng Jianxun; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Li He and Mr. Yang Xiaohui.