河 南 金 馬 能 源 股 份 有 限 公 司
HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

SUPPLEMENTARY NOTICE OF 2019 ANNUAL GENERAL MEETING

Reference is made to the notice (the "**Notice**") of the annual general meeting (the "**2019 Annual General Meeting**") of Henan Jinma Energy Company Limited (the "**Company**") for the year ended 31 December 2019 dated 9 April 2020. The 2019 Annual General Meeting will be held at the Company's conference room at Room 2801, 88 Hing Fat Street, Causeway Bay, Hong Kong at 10:00 a.m. on Monday, 25 May 2020.

The board of directors ("**Board**") of the Company received the motion made by Jinma Energy (Hong Kong) Limited, a substantial shareholder of the Company, for submitting additional proposals to the 2019 Annual General Meeting for approval by the shareholders of the Company. After careful deliberation and discussion, and in compliance with the Company's articles of association (the "**Articles of Association**"), the Board resolved to submit the said additional proposals to the 2019 Annual General Meeting for the shareholders' consideration and, if thought fit, approval.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the 2019 Annual General Meeting will be held as originally scheduled and will consider and, if thought fit, approve the following resolutions as ordinary resolutions, in addition to the resolutions as set out in the Notice:

ORDINARY RESOLUTIONS

6. To consider and receive the audited consolidated financial statements of the Company and the auditors' report for the year ended 31 December 2019.

7. To consider and approve the annual report of the Company for the year ended 31 December 2019.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 29 April 2020

Notes:

(A) Since the proxy form sent together with the Notice dated 9 April 2020 (the "**First Proxy Form**") does not contain the proposed additional resolutions as set out in this supplementary notice of the 2019 Annual General Meeting, a new proxy form (the "**Second Proxy Form**") has been prepared and is enclosed with this supplementary notice of the 2019 Annual General Meeting.

(B) A shareholder who has not yet lodged the First Proxy Form with the Company's H-Share Registrar and Transfer Office, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or the Secretary to the Board (address: West First Ring Road South, Jiyuan, Henan Province, The People's Republic of China) is requested to lodge the Second Proxy Form if he or she wishes to appoint proxies to attend the 2019 Annual General Meeting on his or her behalf. In this case, the First Proxy Form should not be lodged.

(C) A shareholder who has already lodged the First Proxy Form should note that:

(i) If no Second Proxy Form is lodged with the Company's H-Share Registrar and Transfer Office or the Secretary to the Board in accordance with the instructions printed thereon, the First Proxy Form will be treated as a valid form of proxy lodged by the shareholder if duly completed. Apart from the resolutions referred to in the Notice and the First Proxy Form, the proxy so appointed by the shareholder pursuant to the First Proxy Form will be entitled to vote or to abstain from voting at his or her discretion on the resolutions properly put to the 2019 Annual General Meeting, including the additionally proposed resolutions as set out in this supplementary notice of the 2019 Annual General Meeting.

(ii) If the Second Proxy Form is lodged not less than 24 hours before the time appointed for the 2019 Annual General Meeting (the "**Closing Time**") in accordance with the instructions printed thereon, the Second Proxy Form, whether duly completed or not, will revoke and supersede the First Proxy Form previously lodged by the shareholder. The Second Proxy Form will be treated as a valid form of proxy if duly completed.

(iii) If the Second Proxy Form is lodged after the Closing Time, the Second Proxy Form will be deemed invalid. It will not revoke the First Proxy Form previously lodged by the shareholder. The First Proxy Form will be treated as a valid form of proxy if duly completed. Apart from the resolutions referred to in the Notice and the First Proxy Form, the proxy so appointed by the shareholder pursuant to the First Proxy Form will be entitled to vote or to abstain from voting at his or her discretion on the resolutions properly put to the 2019 Annual General Meeting, including the additionally proposed resolutions as set out in this supplementary notice of the 2019 Annual General Meeting.

(D) Apart from the additional resolutions set out in this supplementary notice of the 2019 Annual General Meeting, all other matters relating to the 2019 Annual General Meeting as set out in the Notice remain unchanged. Please refer to the Notice for details of the other resolutions to be considered and approved at the 2019 Annual General Meeting, eligibility of attendance, registration procedures, closure of register of members and other relevant matters in relation to the 2019 Annual General Meeting.

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. QIU Quanshan and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.