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SEEC MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 205)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 28 APRIL 2020

Reference are made to (i) the circular (the “**Circular**”) of SEEC Media Group Limited (the “**Company**”) dated 13 March 2020 in relation to, among other things, the proposed Capital Reorganisation and the proposed Change in Board Lot Size; (ii) the announcement (the “**Announcement**”) of the Company dated 7 April 2020 in relation to, among other things, the revised timetable of the Capital Reorganisation; and (iii) the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the Company dated 9 April 2020. Unless the context otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The board (the “**Board**”) of directors of the Company is pleased to announce that the proposed resolution set out in the Notice was voted by way of poll at the SGM.

As at the date of the SGM, the total number of issued shares of the Company was 6,373,545,516 Shares, being the total number of Shares entitling the holders to attend and vote on the resolution proposed at the SGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution proposed at the SGM and there were no shares requiring the holders to abstain from voting at the SGM. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on any resolutions at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results in respect of the resolution proposed at the SGM were as follows:

SPECIAL RESOLUTION	Number of votes cast (Percentage of total number of votes cast)	
	FOR	AGAINST
To approve the Capital Reorganisation and the transactions contemplated thereunder as set out in the Notice.	2,450,127,300 (99.99%)	12,600 (0.01%)

The full text of the above resolution was set out in the Notice. The above resolution with more than 75% of the votes being cast in favour of it was duly passed by the Shareholders at the SGM as a special resolution.

CAPITAL REORGANISATION

The Board is also pleased to announce that the Capital Reorganisation will become effective on Monday, 4 May 2020. Please refer to the Announcement for the trading arrangement and the timetable in relation to the Capital Reorganisation and the exchange of share certificates of the New Shares.

By Order of the Board
SEEC Media Group Limited
Li Leong
Executive Director

Hong Kong, 28 April 2020

As at the date of this announcement, the Board comprises Mr. Li Leong, Mr. Li Xi, Mr. Li Zhen, Mr. Zhang Zhifang and Mr. Zhou Hongtao as the executive directors and Mr. Law Chi Hung, Mr. Leung Tat Yin and Mr. Wong Ching Cheung as the independent non-executive directors.