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美团点评

Meituan Dianping

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(Stock Code: 3690)

GRANT OF OPTIONS

This announcement is made pursuant to Rule 17.06A of the Listing Rules.

The Board announces that on April 24, 2020, 1,356,000 Options were granted to employees of the Company (the “**Grantees**”) pursuant to the Post-IPO Share Option Scheme, subject to acceptance by the Grantees. Details of the Options granted are as follows:

| | |
|---|---|
| Date of grant: | April 24, 2020 |
| Exercise price of the Options granted: | HK\$100.15 per Share |
| Number of Options granted: | 1,356,000 (each entitles the Grantees to subscribe for one Share) |
| Closing price of the Shares on the date of grant: | HK\$99.20 per Share |
| Validity period of the Options: | Ten (10) years from the date of grant |

To the best knowledge of the Directors, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of any of them.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

| Term | Definition |
|------------|---|
| “Board” | the board of Directors of the Company |
| “Share(s)” | class B ordinary share(s) with a nominal value or par value of US\$0.00001 each in the share capital of the Company |
| “Company” | Meituan Dianping 美团点评, a limited liability company organized and existing under the laws of the Cayman Islands |

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|--------------------------------|--|
| “Directors” | the Directors of the Company |
| “HK\$” | Hong Kong dollars, the lawful currency of Hong Kong |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |
| “Options” | share options to subscribe for the Share(s) granted under the Post-IPO Share Option Scheme |
| “Post-IPO Share Option Scheme” | the Company’s post-IPO share option scheme conditionally approved and adopted on August 30, 2018 and effective on September 20, 2018 |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |

By Order of the Board
Meituan Dianping
Wang Xing
Chairman

Hong Kong, April 27, 2020

As of the date of this announcement, the board of directors of the Company comprises of Mr. Wang Xing as chairman and executive Director, Mr. Mu Rongjun and Mr. Wang Huiwen as executive Directors, Mr. Lau Chi Ping Martin and Mr. Neil Nanpeng Shen as non-executive Directors, and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong and Mr. Shum Heung Yeung Harry as independent non-executive Directors.