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Luzhou Xinglu Water (Group) Co., Ltd.*

瀘州市興瀘水務(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2281)

POLL RESULTS OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING

References are made to the notice of 2020 first extraordinary general meeting and the circular (the “**Circular**”) of Luzhou Xinglu Water (Group) Co., Ltd.* (the “**Company**”) dated 10 March 2020. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

ATTENDANCE AT THE EGM

The Company has held the EGM at 10:30 a.m. on Friday, 24 April 2020 at the meeting room of 6th Floor, 16 Baizi Road, Jiangyang District, Luzhou, Sichuan Province, the PRC. The EGM has been held pursuant to the requirements of the Company Law of the PRC and the Articles of Association.

As at the date of the EGM, the Company’s issued share capital comprised a total of 859,710,000 Shares (including 644,770,000 Domestic Shares and 214,940,000 H Shares), which entitled their holders to attend the EGM and vote for or against or abstain from voting on the resolutions (the “**Resolutions**”) proposed thereat. Shareholders and proxies of Shareholders attending the EGM held a total of 644,770,000 voting Shares, representing approximately 75% of the total number of the Company’s voting Shares in issue.

No Shareholders were required under the Listing Rules to abstain from voting on any of the Resolutions. There were no Shares entitling the holder(s) thereof to attend the EGM and abstain from voting in favor of any of the Resolutions under Rule 13.40 of the Listing Rules. No Shareholders had indicated in the Circular that they intended to vote against or to abstain from voting on any of the Resolutions. All Resolutions were put to vote by way of poll.

Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, acted as the scrutineer for the vote-taking at the EGM.

POLL RESULTS OF THE EGM

The poll results in respect of each of the Resolutions proposed at the EGM were as follows:

SPECIAL RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposed amendments to the articles of association of the Company;	644,770,000 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the proposed merger by absorption of Luzhou Xinglu Water Group Jiangnan Water Co., Ltd.* (瀘州市興瀘水務集團江南水業有限公司);	644,770,000 (100%)	0 (0%)	0 (0%)
3.	To consider and approve the proposed merger by absorption of Luzhou Xinglu Water (Group) Naxi Water Co., Ltd.* (瀘州市興瀘水務(集團)納溪水業有限公司); and	644,770,000 (100%)	0 (0%)	0 (0%)
ORDINARY RESOLUTION				
4.	To consider and approve the proposed amendments to the rules of procedures for the general meetings of the Company.	644,770,000 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the special resolutions numbered 1 to 3, these resolutions were duly passed. As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the ordinary resolution numbered 4, such resolution was duly passed.

For details of the Resolutions above, please refer to the Circular.

By order of the Board
Luzhou Xinglu Water (Group) Co., Ltd.*
Zhang Qi
Chairman

Luzhou, Sichuan Province, the PRC
24 April 2020

As at the date of this announcement, the Board consists of (i) three executive Directors, namely Mr. Zhang Qi, Mr. Liao Xingyue and Mr. Wang Junhua; (ii) three non-executive Directors, namely Mr. Chen Bing, Ms. Xu Yan and Mr. Xie Xin; and (iii) three independent non-executive Directors, namely Mr. Gu Ming'an, Mr. Lin Bing and Mr. Cheng Hok Kai, Frederick.

* For identification purposes only