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Yincheng International Holding Co., Ltd.

銀城國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1902)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 20 APRIL 2020**

RESULTS OF THE EGM

The Board is pleased to announce that an ordinary resolution approving the major transaction in relation to the acquisition of the two Target Companies by the Group was duly passed by the Shareholders at the EGM held on 20 April 2020 by way of poll.

References are made to the announcements of the Company dated 11 July 2019, 2 August 2019, 24 December 2019 and 8 January 2020 and the circular of the Company dated 27 March 2020 (the “**Circular**”) and the notice of EGM dated 27 March 2020 (the “**Notice**”) regarding the major transaction in relation to, among other things, the acquisition of the Target Companies by the Group. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice (the “**Resolution**”) was duly passed by the Shareholders at the EGM held on 20 April 2020 by way of poll.

Computershare Hong Kong Investor Services Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM. The poll results for the Resolution were as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, ratify and confirm the Cooperation Agreement and the Restructuring Investment Agreement and all the transactions contemplated thereunder and authorise the director(s) of the Company to do all such acts, matters and things relating thereto as detailed in the Notice.	698,084,411 (100%)	0 (0%)

As more than 50% votes were cast in favour of the Resolution, the Resolution was passed as an ordinary resolution at the EGM.

As at the date of the EGM, a total of 1,446,962,138 Shares were in issue. No Shareholder has stated in the Circular in connection with the convening of the EGM that he/she/it intended to vote against or would abstain from voting in respect of any resolutions proposed at the EGM. To the best of the Directors' knowledge, information and belief after making all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolution at the EGM and no Shareholder was entitled to attend and abstain from voting in favour of the Resolution pursuant to Rule 13.40 of the Listing Rules at the EGM. As such, the total number of Shares entitling Shareholders to attend and vote for or against the Resolution at the EGM was 1,446,962,138 Shares.

By order of the Board
YINCHENG INTERNATIONAL HOLDING CO., LTD.
HUANG Qingping
Chairman

PRC, 20 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. Ma Baohua, Mr. Zhu Li, Mr. Wang Zheng and Ms. Shao Lei; the non-executive directors of the Company are Mr. Huang Qingping and Mr. Xie Chenguang; and the independent non-executive directors of the Company are Mr. Chen Shimin, Mr. Chan Peng Kuan and Mr. Lam Ming Fai.