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Luzhou Xinglu Water (Group) Co., Ltd.*

瀘州市興瀘水務(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2281)

**VOLUNTARY ANNOUNCEMENT
PAYMENT OF 2019 INTEREST FOR
DOMESTIC CORPORATE BONDS (FIRST TRANCHE)**

This announcement is made by Luzhou Xinglu Water (Group) Co., Ltd.* (瀘州市興瀘水務(集團)股份有限公司) (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 12 October 2018, 28 December 2018, 7 March 2019, 29 April 2019 and 7 May 2019, and the circular of the Company dated 19 October 2018 (the “**Circular**”) in relation to, among other things, the public issuance of the corporate bonds by the Company to qualified investors. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of the Shanghai Stock Exchange (www.sse.com.cn) and translated into English for the purpose of publishing on the website of the Stock Exchange.

The Company will begin to pay the interest for the corporate bonds (first tranche) (the “**Corporate Bonds**”) for the period from 26 April 2019 to 25 April 2020 (the “**Interest Payment**”) on 27 April 2020, details of which are stated as below.

I. BASIC INFORMATION OF THE CORPORATE BONDS

1. Issuer : the Company
2. Name of the Corporate Bonds : 2019 Public Issued Corporate Bonds (First Tranche) of Luzhou Xinglu Water (Group) Co., Ltd.* (瀘州市興瀘水務(集團)股份有限公司2019年公開發行公司債券(第一期))
3. Abbreviation of the Corporate Bonds : 19 Lushui 01 (19瀘水01)
4. Code of the Corporate Bonds : 155363.SH
5. Aggregate amount issued : RMB500 million
6. Term of the Corporate Bonds : five years
7. Interest rate of the Corporate Bonds : a fixed annual interest rate at 5.99% (the Company may adjust the interest rate at the end of the third year)
8. Interest-bearing period : the interest-bearing period for the Corporate Bonds commenced on 26 April 2019 and will end on 25 April 2024, and the interest-bearing period for the Interest Payment is from 26 April 2019 to 25 April 2020
9. Interest Payment date : 27 April 2020
10. Registration date : the registration date for the purpose of identifying the payees of the Interest Payment is 24 April 2020

II. RELEVANT AGENCIES IN RELATION TO THE INTEREST PAYMENT

1. Issuer : the Company

Place of residence : 16 Baizi Road, Jiangyang District, Luzhou, Sichuan, China

Legal representative : Zhang Qi (張歧)

Contact persons : Ouyang Peng (歐陽鵬)
Diao Liangshu (刁良書)

Contact number : 0830-3113702

Postal code : 646000
2. Lead underwriter : Huaxi Securities Co., Ltd.* (華西證券股份有限公司)

Place of residence : 198 Tianfu 2nd Street, Wuhou District, Chengdu, Sichuan, China

Legal representative : Yang Jiongyang (楊炯洋)

Contact persons : Chen Guizhong (陳桂忠)
Yang Yingbo (楊穎博)
Chen Qingyu (陳青雨)

Contact number : 028-86159675

Postal code : 610094
3. Custodian : China Securities Depository and Clearing Corporation Limited, Shanghai Branch* (中國證券登記結算有限責任公司上海分公司)

Place of residence : 3/F China Insurance Building, 166 Lujiazui East Road, Pudong New District, Shanghai, China

Contact persons : Xu Ying (徐瑛)
Contact number : 021-68870114
Postal code : 200120

By order of the Board
Luzhou Xinglu Water (Group) Co., Ltd.*
Zhang Qi
Chairman

Luzhou, Sichuan Province, the PRC
20 April 2020

As at the date of this announcement, the Board comprises of (i) three executive Directors, namely Mr. Zhang Qi, Mr. Liao Xingyue and Mr. Wang Junhua; (ii) three non-executive Directors, namely Mr. Chen Bing, Ms. Xu Yan and Mr. Xie Xin; and (iii) three independent non-executive Directors, namely Mr. Gu Ming'an, Mr. Lin Bing and Mr. Cheng Hok Kai, Frederick.

** For identification purposes only*