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中国通号

中國鐵路通信信號股份有限公司

China Railway Signal & Communication Corporation Limited*

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3969)

NOTICE OF 2020 FIRST H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2020 first H shareholders class meeting (the **"H Shareholders Class Meeting"**) of China Railway Signal & Communication Corporation Limited* (the **"Company"**) will be held on Tuesday, 9 June 2020 immediately following the conclusions of the 2019 annual general meeting of the Company and the 2020 first A shareholders class meeting of the Company (or any adjournment thereof) held on the same date at meeting room of Building A, CRSC Building, 1 Compound, Automobile Museum South Road, Fengtai District, Beijing, the People's Republic of China (the **"PRC"**) for the purpose of considering, among others, and if thought fit, passing the following resolution (with or without modifications).

Special Resolution

1. Resolution on Amendments to the Articles of Association and the Rules of Procedure for the General Meeting

By order of the Board

China Railway Signal & Communication Corporation Limited*

ZHOU Zhiliang

Chairman

Beijing, the PRC, 21 April 2020

* For identification purpose only

Notes:

- (A) The H Share register of members will be closed from Sunday, 10 May 2020 to Tuesday, 9 June 2020 (both days inclusive), during which period no transfer of the H Shares will be effected. H Shareholders of the Company whose names appear on the register of H Shares of the Company kept at Computershare Hong Kong Investor Services Limited on Tuesday, 9 June 2020 are entitled to attend and vote at the H Shareholders Class Meeting following completion of the registration procedures. To be eligible to attend and vote at the H Shareholders Class Meeting, documents on transfers of H Shares of the Company, accompanied by the relevant share certificates, must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares of the Company no later than 4:30 p.m. on Friday, 8 May 2020.
- (B) H Shareholders intending to attend the H Shareholders Class Meeting should complete and return the reply slip for attending the H Shareholders Class Meeting by hand, fax or post to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Wednesday, 20 May 2020.
- (C) Each H Shareholder entitled to attend and vote at H Shareholders Class Meeting may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the H Shareholders Class Meeting on its behalf. A proxy need not be an H Shareholder. With respect to any H Shareholder who has appointed more than one proxy, the proxy holders may only vote on a poll.
- (D) A proxy shall be appointed by an H Shareholder by a written instrument signed by the appointor or his attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its legal representative or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.
- (E) To be valid, the form of proxy and the relevant notarized power of attorney (if any) and other relevant documents of authorization (if any) as mentioned in Note (D) above must be delivered, in person or by post, to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the H Shareholders Class Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude an H Shareholder from attending and voting in person at the meeting if he so desires.
- (F) An H Shareholder or his/her proxy should produce proof of identity when attending the H Shareholders Class Meeting. Where an H Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such H Shareholder appointing such person to attend the meeting.
- (G) The H Shareholders Class Meeting is expected to last for not more than half a day. H Shareholders who attend the H Shareholders Class Meeting shall bear their own travelling and accommodation expenses.

As of the date of this notice, the executive Directors of the Company are Mr. ZHOU Zhiliang, Mr. XU Zongxiang and Mr. YANG Yongsheng, and the independent non-executive Directors of the Company are Mr. WANG Jiajie, Mr. CHEN Jin'en, Mr. CHAN Ka Keung Peter and Mr. YAO Guiqing.