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CNCG

CHINA NATIONAL CULTURE GROUP LIMITED

中國國家文化產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 745)

**SUPPLEMENTAL ANNOUNCEMENT –
ADJOURNMENT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 20 APRIL 2020**

Reference is made to the circular of China National Culture Group Limited (the “**Company**”) dated 27 March 2020 (the “**Circular**”) and the announcement of the Company in relation to adjournment of the EGM dated 20 April 2020 (“**Adjournment Announcement**”). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Company would like to supplement the Adjournment Announcement that the revised timetable for the Share Consolidation, the Capital Reduction and the Share Sub-division to be determined by the Board in due course will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
China National Culture Group Limited
Sun Wei
Executive Director

Hong Kong, 20 April 2020

As at the date of this announcement, the Board comprises Ms. Sun Wei and Ms. Man Qiaozhen as Executive Directors; and Mr. Liu Kwong Sang, Ms. Wang Miaojun and Ms. Wang Yujie as Independent Non-Executive Directors.