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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 20 APRIL 2020

Reference is made to the circular (the “**Circular**”) and the notice of EGM (the “**Notice of EGM**”) of Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 26 March 2020 in relation to, among other things, the very substantial acquisitions in respect of the formation of Joint Venture Companies and Entering into of the Tenancy Agreements. Terms used in this announcement shall have the same meanings as they are defined in the Circular and the Notice of EGM, unless otherwise specified.

The Board is pleased to announce that at the EGM held on Monday, 20 April 2020, the resolutions as set out in the Notice of EGM (the “**Resolutions**”) were duly passed by the Shareholders by way of poll.

The Hong Kong branch share registrar and transfer office of the Company, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares was 448,363,708, which was also the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. No Shareholder was required to abstain from voting on the Resolutions and no Shareholder was entitled to attend and required to abstain from voting in favour of the Resolutions at the EGM under the Listing Rules. No parties had stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the EGM.

The poll results in respect of each of the Resolutions were as follows:

ORDINARY RESOLUTIONS		NUMBER OF SHARES ACTUALLY VOTED (approximate %)	
		FOR	AGAINST
1.	(i) the Chengdu Agreement entered into between Shenzhen Subsidiary and Chengdu Partner in relation to, among other things, the provision of capital in the maximum amount of RMB21.00 million to Chengdu JV according to their proportional interests (i.e. 51% and 49% respectively) in Chengdu JV (subject to the terms and conditions of the Chengdu Agreement) for the development of hotel business in Chengdu, the PRC and all the transactions contemplated	321,582,776 (100%)	0 (0%)

	<p>thereunder be and are hereby approved, confirmed and ratified;</p> <p>(ii) any one or more directors of the Company be and are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, appropriate, desirable or expedient to carry out and implement the Chengdu Agreement and all the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the directors of the Company in the interests of the Company and its shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Chengdu Agreement.</p>		
2.	<p>(i) the Wuhan Agreement entered into between Shenzhen Subsidiary and Wuhan Partner in relation to, among other things, the provision of capital in the maximum amount of RMB20.90 million to Wuhan JV according to their proportional interests (i.e. 51% and 49% respectively) in Wuhan JV (subject to the terms and conditions of the Wuhan Agreement) for the development of hotel business in Wuhan, the PRC and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(ii) any one or more directors of the Company be and are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, appropriate, desirable or expedient to carry out and implement the Wuhan Agreement and all the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the directors of the Company in the interests of the Company and its shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Wuhan Agreement.</p>	321,582,776 (100%)	0 (0%)
3.	<p>(i) the Chengdu Tenancy Agreement entered into among Shenzhen Subsidiary, Chengdu Partner and 成都洋洋摩爾百貨有限公司(transliterated as Chengdu Yangyang Mall Department Store Co., Ltd.*) in relation to the lease of a portion of 10/F and entire 9/F, 55 Dongyu Street, Jinjiang District, Chengdu, Sichuan Province, the PRC as amended and supplemented by the Supplemental Chengdu Tenancy Agreements and the Transfer Agreement entered into among Shenzhen Subsidiary, Chengdu JV, Chengdu Partner and 成都洋洋摩爾百貨有限公司 (transliterated as Chengdu Yangyang Mall Department Store Co., Ltd.*) to transfer rights and obligations of Shenzhen Subsidiary and</p>	321,582,776 (100%)	0 (0%)

	<p>Chengdu Partner, as previous tenants, to Chengdu JV and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(ii) any one or more directors of the Company be and are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, appropriate, desirable or expedient to carry out and implement the Chengdu Tenancy Agreement, the Supplemental Chengdu Tenancy Agreements, the Transfer Agreement and all the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the directors of the Company in the interests of the Company and its shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Chengdu Tenancy Agreement (as amended and supplemented by the Supplemental Chengdu Tenancy Agreements) and the Transfer Agreement.</p>		
4.	<p>(i) the Wuhan Tenancy Agreement entered into between Wuhan JV and 武漢公民酒店發展有限公司 (transliterated as Wuhan Citizen Hotel Development Co., Ltd.*) in relation to the lease of the entire 5–8/F and a portion of the commercial podium on 4/F, Building B, Phase 1, Runwin International Hotel, 31 Xin Cheng Yi Road, Dongxihu District, Wuhan, Hubei Province, the PRC as amended and supplemented by the Supplemental Wuhan Tenancy Agreement entered into among the same parties and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(ii) any one or more directors of the Company be and are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, appropriate, desirable or expedient to carry out and implement the Wuhan Tenancy Agreement, the Supplemental Wuhan Tenancy Agreement and all the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the directors of the Company in the interests of the Company and its shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Wuhan Tenancy Agreement (as amended and supplemented by the Supplemental Wuhan Tenancy Agreement).</p>	<p>321,582,776 (100%)</p>	<p>0 (0%)</p>

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company.

** for identification purpose only*

For and on behalf of the Board
**Legend Strategy International Holdings Group Company
Limited**
Yuan Fuer
Chairman

Hong Kong, 20 April 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Wu (*Chief Executive Officer*)

Mr. Chung Tin Yan

Non-executive Directors:

Mr. Yuan Fuer (*Chairman*)

Mr. Hu Xinglong

Independent non-executive Directors:

Mr. Wu Jilin

Mr. Du Hongwei

Ms. Li Zhou