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Xtrackers^{*}

(the "Company")

(*This includes synthetic ETFs)

Investment Company with Variable Capital
(*société d'investissement à capital variable*)

Registered office: 49, avenue J.F. Kennedy, L-1855
Luxembourg
R.C.S. Luxembourg B-119.899

Xtrackers MSCI USA Swap UCITS ETF* (Stock code: 3020)
Xtrackers MSCI Taiwan UCITS ETF (Stock code: 3036)
Xtrackers Nifty 50 Swap UCITS ETF* (Stock code: 3015)
Xtrackers MSCI Korea UCITS ETF (Stock code: 2848)
Xtrackers FTSE China 50 UCITS ETF (Stock code: 3007)
Xtrackers FTSE Vietnam Swap UCITS ETF* (Stock code: 3087)
Xtrackers MSCI Brazil UCITS ETF (Stock code: 3048)
Xtrackers MSCI Russia Capped Swap UCITS ETF* (Stock code: 3027)
Xtrackers MSCI World Swap UCITS ETF* (Stock code: 3019)
Xtrackers MSCI Pacific ex Japan UCITS ETF (Stock code: 3043)
Xtrackers CSI300 Swap UCITS ETF* (Stock code: 3049)
Xtrackers MSCI Indonesia Swap UCITS ETF* (Stock code: 3099)
Xtrackers MSCI China UCITS ETF (Stock code: 3055)
Xtrackers MSCI Malaysia UCITS ETF (Stock code: 3082)
Xtrackers MSCI Thailand UCITS ETF (Stock code: 3092)
Xtrackers MSCI Philippines UCITS ETF (Stock code: 3016)
Xtrackers MSCI Singapore UCITS ETF (Stock code: 3065)

(*This is a synthetic ETF)

IMPORTANT NOTICE OF A RECONVENED EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY

Dear Hong Kong shareholder,

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the same meaning as defined in the Hong Kong Prospectus of the Company dated 16 April 2020 (the "**Hong Kong Prospectus**").

As the extraordinary general meeting of the shareholders of the Company (the "**Shareholders**") that was convened on 17 April 2020 could not validly deliberate on the items

on the agenda due to a lack of quorum, Shareholders are hereby reconvened by the board of directors of the Company (the “**Board of Directors**”) to an extraordinary general meeting of Shareholders, to be held in Luxembourg on Wednesday, 6 May 2020 (the “**Reconvened Meeting**”) with the following agenda:

AGENDA SOLE RESOLUTION

Amendment of article 21 of the Company’s Articles of Incorporation (the “**Articles**”) with effect on 7 May 2020 in order to provide for the possibility of the Board of Directors to decide on the split or consolidation of the Shares of any Sub-Fund or Class as follows (the proposed amendments are underlined for ease of reference):

- insertion of a new paragraph twenty in article 21 which reads as follows:

“For the same reasons as set forth in the previous paragraph, the Board of Directors may decide to split or consolidate the Shares of any Fund or Class. In this event, a notice shall be given to the Shareholders of the Fund or Class concerned at least 30 days before the split or consolidation becomes effective in order to enable these Shareholders to request redemption or conversion of their Shares free of charge before the split or consolidation becomes effective.”

- amendment of the current paragraph twenty in article 21 so as to read as follows:

“Decisions of liquidating a Fund or Class, merging a Class with another Class of the same Fund, the division of a Fund or Class, or the split or consolidation of Shares of a Fund or Class may also be decided by a separate meeting of the Shareholders of the Fund or Class concerned where no quorum is required and the decision is taken at the simple majority of the Shares present or represented and voting.”

- change of the heading of article 21 so as to read as follows:

“Redemption, conversion, consolidation and splitting of Shares, merger, division and liquidation of Funds.”

A draft of the amended Articles can be obtained free of charge at the registered office of the Company and at the registered office of the Hong Kong Representative.

Subject to the approval of the abovementioned agenda at the Reconvened Meeting, the Hong Kong Prospectus will be updated as soon as practicable after the effective date to reflect the amendments to the Articles and will thereafter be made available from the Company’s website www.Xtrackers.com¹. Hard copies of the Hong Kong Prospectus may also be obtained from the Hong Kong Representative.

Voting and Voting Arrangements for the Reconvened Meeting

Proxy forms already received for the extraordinary general meeting held on 17 April 2020 remain valid and will be used at the Reconvened Meeting, unless expressly revoked.

In the context of the spread of COVID-19 (coronavirus), the Luxembourg Government has on 18 March 2020 declared a state of emergency for a period of three months. Under emergency

¹ This website has not been reviewed by the Hong Kong Securities and Futures Commission.

powers granted by the Constitution, the Government enacted by way of decree a number of temporary measures concerning holding of meetings in companies and other legal entities.

Based on the above mentioned provisions, and in order to ensure the safety of all investors, the Board of Directors has decided to hold the Reconvened Meeting on 6 May 2020 without physical meeting and that all Shareholders shall exercise their voting rights at the Reconvened Meeting by proxy.

Given that HKSCC Nominees Limited is the only registered shareholder of all the shares of the Company which are listed and traded on The Stock Exchange of Hong Kong Limited and deposited in the Central Clearing and Settlement System, Hong Kong Shareholders who wish to give an irrevocable proxy to the Chairman of the Reconvened Meeting to represent them at the Reconvened Meeting and in their name and on their behalf to act and vote on the matters set out in the agenda should send their instructions to the broker or intermediary through which they hold their shares in good time for onward transmission to the Company **by 29 April 2020**.

It should be noted that, as per the Hong Kong Prospectus of the Company, it may not be possible for a Shareholder who holds shares in the Company through a financial intermediary investing in the Company in its own name and on behalf of the Shareholder, to exercise certain rights directly in relation to the Company.

Specific Rule of Voting at the Reconvened Meeting

Shareholders are advised that no quorum will be required in order for the Reconvened Meeting to validly deliberate on the agenda. The resolution on the agenda will be taken at a majority of two thirds (2/3) of the votes cast.

The outcome of the Reconvened Meeting will be announced by way of a notice to be uploaded onto the Company's website at www.Xtrackers.com¹ and the Hong Kong Exchanges and Clearing Limited's website at www.hkexnews.hk.

The Board of Directors of the Company accepts responsibility for the accuracy of the information contained in this notice.

If you have any queries, please direct these to your financial adviser or alternatively the Hong Kong Representative at Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong (telephone number: +852 2203 6886).

By order of the Board of Directors
20 April 2020