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**CNCG**

**CHINA NATIONAL CULTURE GROUP LIMITED**

**中國國家文化產業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 745)**

## **ADJOURNMENT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 APRIL 2020**

Reference is made to the circular of China National Culture Group Limited (the “**Company**”) dated 27 March 2020 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

With the requisite quorum present at the EGM, the chairman of the EGM had put forward a resolution to adjourn the EGM to a date, time and venue to be determined by the Board in due course (the “**Adjournment Resolution**”). None of the resolution set out in the Notice of EGM had been put forward to vote by the Shareholders at the EGM, and thus, no business was discussed aside from the Adjournment Resolution which had been passed at the EGM.

### **RESULT OF THE EGM**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of the Company, voting of the Adjournment Resolution was taken by a show of hands. The total number of votes cast in favour of the Adjournment Resolution was eight votes, representing 100% of the total number of votes cast and no votes were cast against the Adjournment Resolution, representing 0% of the total number of votes cast. As more than 50% of the votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution was passed by way of show of hands at the EGM and the resolution set out in the Notice of EGM was adjourned to a date, time and venue to be determined by the Board in due course.

#### *Notes:*

1. As at the date of the EGM, the Company had 9,814,410,000 ordinary shares in issue;
2. No Shareholder was required to abstain from voting on the Adjournment Resolution;
3. The total number of shares entitling the Shareholders to attend and vote for or against the Adjournment Resolution at the EGM was 9,814,410,000;

4. The total number of shares entitling the Shareholders to attend and vote only against the Adjournment Resolution at the EGM was nil; and
5. Elite Partners CPA Limited, the Company's auditor, acted as scrutineer for the vote-taking at the EGM.

By Order of the Board  
**China National Culture Group Limited**  
**Sun Wei**  
*Executive Director*

Hong Kong, 20 April 2020

*As at the date of this announcement, the Board comprises Ms. Sun Wei and Ms. Man Qiaozhen as Executive Directors; and Mr. Liu Kwong Sang, Ms. Wang Miaojun and Ms. Wang Yujie as Independent Non-Executive Directors.*