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SDM Group Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8363)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTION ACQUISITION OF
CHILDCARE BUSINESS IN SINGAPORE**

Reference is made to the announcement of SDM Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 April 2020 in relation to the Acquisition (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement. The Board of the Company would like to provide certain additional information in relation to the Acquisition as below.

The ultimate beneficial owners of the Ichiban Entities and the Vendors are Sheri Mu Ziyu and Xu Xiaoyan who are residents of Singapore. They are the two directors of IES and INC. They have extensive experience in the childcare education industry and they have been operating business in name of Ichiban since 2010.

By order of the Board
SDM Group Holdings Limited
Chiu Ka Lok
Chairman

Hong Kong, 16 April 2020

As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok and Mr. Chun Chi Ngon Richard, the non-executive Directors are Dr. Chun Chun and Ms. Yeung Siu Foon and the independent non-executive Directors are Mr. Lau Sik Yuen, Dr. Yuen Man Chun Royce and Mr. Chak Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Listed Company Information” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.sdm.hk.