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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

## **ANNOUNCEMENT ISSUE OF CORPORATE BONDS**

This announcement is made by Guolian Securities Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company received the “Reply in Relation to the Approval for the Public Issue of Corporate Bonds to Qualified Investors by Guolian Securities Co., Ltd.” (Zheng Jian Xu Ke [2020] No. 423) document from the China Securities Regulatory Commission (the “**CSRC**”), approving the Company to publicly issue the corporate bonds to qualified investors with an aggregate face value of not more than RMB2 billion. The term shall be valid for a period of 2 years from the date of the approval. The corporate bonds of the Company can be issued in tranches within the validity period of approval.

On 15 April 2020, the Company issued the 2020 first tranche of corporate bonds (epidemic prevention and control bonds) in an amount of RMB1.5 billion with a maturity of 2 years. The unit value is RMB100 with an interest rate of 2.88% per annum. The issue is principally underwritten by Hua Ying Securities Co., Ltd.\* (華英證券有限責任公司). The funds raised from the issuance of the 2020 first tranche of corporate bonds are primarily used for replenishing the working capital of the Company and supporting the business in relation to the epidemic prevention and control.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Yao Zhiyong**  
*Chairman*

Wuxi, Jiangsu Province, the PRC  
16 April 2020

*As of the date of this announcement, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive directors of the Company are Mr. Lu Yanzhu, Mr. Wu Xingyu and Mr. Chu Howard Ho Hwa.*

\* For identification purpose only