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Luxey International (Holdings) Limited

薈萃國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.luxey.com.hk>

SUPPLEMENTAL ANNOUNCEMENT RELATING TO DISCLOSEABLE TRANSACTION

Reference is made to the Company's announcement dated 27 March 2020 ("**Announcement**") relating to the Loan Agreement. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

GEM LISTING RULES IMPLICATIONS

As the assets ratios (as defined under the GEM Listing Rules) in respect of the Loan Agreement is more than 8%, the granting of the Loan constitutes an advance to an entity which is subject to the announcement requirements under Chapter 17 of the GEM Listing Rules. The relevant information required under Rule 17.17 of the GEM Listing Rules has been set out in the Announcement.

INFORMATION ON THE BORROWER

The ultimate beneficial owners of the Borrower are Mr. Yeung Wan Yiu and Mr. Hong Ching Wei. The Borrower and its ultimate beneficial owners have no past or present relationship (whether formal or informal, business or otherwise) with the Company or its connected persons.

By Order of the Board of
Luxey International (Holdings) Limited
Chan Hiu Kwan
Executive Director

Hong Kong, 14 April 2020

As at the date of this announcement, the Board comprises two (2) Executive Directors, namely, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) Independent Non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.