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CNCG

CHINA NATIONAL CULTURE GROUP LIMITED

中國國家文化產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 745)

**PRECAUTIONARY MEASURES FOR
THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 20 APRIL 2020**

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**EGM Notice**”) made by China National Culture Group Limited (the “**Company**”) dated 27 March 2020 in relation to the Share Consolidation and Capital Reduction.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

According to the Joint Statement in relation to General Meetings in light of the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G of the Laws of Hong Kong) (the “**Regulation**”) dated 1 April 2020 issued by the Securities and Futures Commission and the Stock Exchange and the legal advice sought by the Company, the EGM is exempted under Paragraph 11 of Schedule 1 of the Regulation. Please note that the information in relation to the EGM as set out in the Circular and the EGM Notice, including the date, venue and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM remain unchanged.

In light of the recent ongoing spread of Novel Coronavirus (COVID-19), the Company will implement the following precautionary measures at the EGM in order to protect the health and safety of all participants including the Shareholders, their proxies and other personnel (the “**Participants**”) in the EGM, including:

1. All the Participants will subject to compulsory body temperature checks;
2. All the Participants will be requested of wearing of surgical face masks throughout the EGM;
3. All Participants in the EGM shall use sanitizer to sanitize their hands at least once when they enter into the EGM venue, and when they leave after the EGM;
4. No beverage and refreshment will be served either during or after the EGM to avoid close contacts of the Participants during their attendance; and

5. Multiple meeting rooms linked by telecommunication facilities and/or computer devices at the EGM venue will be arranged by the Company and Shareholders or their proxy will be directed to sit in certain meeting rooms to limit the number of people in each room to four or below and to ensure adequate physical distancing between attendees.
6. Other safety measures as appropriate.

Shareholders are reminded that any person with fever or respiratory symptoms, a body temperature over 37.5 degree Celsius or without wearing a surgical face mask will not be given access to the venue of the EGM, which also means that you will not be allowed to enter the venue and attend the EGM.

The Company strongly recommends Shareholders to exercise their voting rights by appointing the chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM as an alternative to attending the EGM in person. Shareholders who choose to do so should take action as soon as possible to ensure the proxy instructions reach the Company's Hong Kong branch share registrar not less than forty-eight (48) hours before the time appointed for holding the EGM or any adjourned meeting thereof.

If Shareholders have any questions relating to the EGM, please contact Tricor Investor Services Limited, the Company's Hong Kong branch share registrar and transfer office as follows:

Address: Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Telephone: (852) 2980 1333

Fax: (852) 2810 8185

By Order of the Board
China National Culture Group Limited
Sun Wei
Executive Director

Hong Kong, 14 April 2020

As at the date of this announcement, the Board comprises Ms. Sun Wei and Ms. Man Qiaozhen as Executive Directors; and Mr. Liu Kwong Sang, Ms. Wang Miaojun and Ms. Wang Yujie as Independent Non-Executive Directors.