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## **KPM HOLDING LIMITED**

**吉輝控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8027)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of KPM Holding Limited (the “**Company**”) hereby announces on 9 April 2020 (the “**Date of Grant**”), the Company granted a total of 320,000,000 share options (the “**Option(s)**”) to Directors and employees of the Company and its subsidiaries (the “**Grantees**”) to subscribe for the ordinary shares of HK\$0.00125 each of the Company (the “**Share(s)**”), subject to the acceptance of the Grantees, under the share option scheme adopted by the Company on 21 September 2018.

Details of the Options granted to the Grantees are as follows:

Date of Grant	:	9 April 2020
Exercise price of Options granted	:	HK\$0.018 per Share, representing the highest of (i) the closing price of HK\$0.018 per Share as quoted in the Stock Exchange’s daily quotations sheet on the Date of Grant; (ii) the average closing price of HK\$0.0174 per Share as quoted in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.00125 per Share
Number of Options	:	320,000,000 Options (each Option shall entitle the holder of the Option to subscribe for one Share)
Closing price of the Shares on the Date of Grant	:	HK\$0.018 per Share
Validity period of the Options	:	Two years from 9 April 2020 to 8 April 2022 (both days inclusive)

Among the total of 320,000,000 Options granted, 128,000,000 Options were granted to four Directors, the details of which are as follows:

<b>Name of Directors</b>	<b>Position held with the Company</b>	<b>Number of Options granted</b>
Ms. Kong Weishan	Executive Director	32,000,000
Mr. Lau Muk Kan	Independent non-executive Director	32,000,000
Mr. Lock Kiu Yin	Independent non-executive Director	32,000,000
Mr. Xiao Laiwen	Independent non-executive Director	32,000,000
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		128,000,000
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In accordance with Rule 23.04(1) of the GEM Listing Rules, the grant of Options to each of the above Directors has been approved by the independent non-executive Directors (with Mr. Lau Muk Kan, Mr. Lock Kiu Yin and Mr. Xiao Laiwen having abstained from voting on the grant of Options in which such independent non-executive Director is the Grantee).

Save as disclosed in this announcement, none of the Grantees is a Director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined under the GEM Listing Rules) as at the date of this announcement.

By order of the Board  
**KPM Holding Limited**  
**Tan Thiam Kiat Kelvin**  
*Chairman*

Hong Kong, 9 April 2020

*As at the date of this announcement, the executive Directors are Mr. Tan Thiam Kiat Kelvin and Ms. Kong Weishan and the independent non-executive Directors are Mr. Lau Muk Kan, Mr. Xiao Laiwen and Mr. Lock Kiu Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at [www.kpmholding.com](http://www.kpmholding.com).*

\* For identification purposes only