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河南金馬能源股份有限公司

**HENAN JINMA ENERGY COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6885)**

## **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Henan Jinma Energy Company Limited (the “**Company**”) dated 25 March 2020 in relation to the unaudited consolidated results of the Company and its subsidiaries for the year ended 31 December 2019 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Reference is also made to the notice for the annual general meeting (the “**Annual General Meeting**”) of the Company to be held on Monday, 25 May 2020 despatched to the shareholders of the Company on 9 April 2020.

### **To attend and vote at the Annual General Meeting**

For determining the entitlement to attend and vote at the Annual General Meeting to be held on Monday, 25 May 2020, the Company will not process registration of transfers of the H shares (the “**H Shares**”), domestic shares (the “**Domestic Shares**”) and unlisted foreign shares (the “**Unlisted Foreign Shares**”) of the Company from Saturday, 25 April 2020 to Monday, 25 May 2020 (both days inclusive).

To qualify for attendance and voting at the Annual General Meeting, documents on transfers of H Shares, accompanied by the relevant share certificates, must be lodged with the Company's H-share Registrar and Transfer Office (the “**Company's H-share Registrar**”), Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 24 April 2020. Holders of Domestic Shares and/or Unlisted Foreign Shares should contact the secretary to the board of directors of the Company (the “**Secretary to the Board**”) at West First Ring Road South, Jiyuan, Henan Province, the People's Republic of China for details concerning registration of transfers of Domestic Shares and/or Unlisted Foreign Shares.

## **To qualify for the proposed distribution of final dividend and special dividend**

As disclosed in the Announcement, for the year ended 31 December 2019, the board of directors (the “**Board**”) of the Company recommended the payment of a final dividend of RMB0.20 per share and a special dividend of RMB0.10 per share for the year ended 31 December 2019. The final dividend and special dividend are subject to the approval of the shareholders of the Company at the Annual General Meeting.

For the purposes of determining shareholders’ eligibility to entitlement to the said final dividend and the special dividend, the register of members of the Company will be closed. The following is the expected timetable for the payment of the said final dividend and special dividend (if any), including the record date and the relevant book closure dates:

### *For holders of H shares of the Company*

Latest time to lodge transfer documents for registration	4:30 pm on Thursday, 28 May 2020
Closure of register of members	From Friday, 29 May 2020 to Wednesday, 3 June 2020 (both days inclusive)
Record date	Wednesday, 3 June 2020
Final dividend and special dividend payment date	On or before Tuesday, 30 June 2020

During the above closure period, no transfer of H shares will be registered. To be eligible to qualify for the final dividend and the special dividend (if any), documents on transfers of H Shares, accompanied by the relevant share certificates must be lodged for registration with the Company’s H-share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on Thursday, 28 May 2020.

### *For holders of Domestic Shares and Unlisted Foreign Shares of the Company*

Closure of register of members	From Friday, 29 May 2020 to Wednesday, 3 June 2020 (both days inclusive)
Record date	Wednesday, 3 June 2020
Final dividend and special dividend payment date	On or before Tuesday, 30 June 2020

During the above closure period, no transfer of shares will be registered. Holders of Domestic Shares and/or Unlisted Foreign Shares should contact the Secretary to the Board at West First Ring Road South, Jiyuan, Henan Province, the People's Republic of China for details concerning registration of transfers of Domestic Shares and/or Unlisted Foreign Shares.

By order of the Board  
**Henan Jinma Energy Company Limited**  
**Yiu Chiu Fai**  
*Chairman*

Hong Kong, 9 April 2020

*As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. Qiu Quanshan and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.*