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Wan Cheng Metal Packaging Company Limited

萬成金屬包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8291)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 9 APRIL 2020

Reference is made to the circular (the “**Circular**”) of Wan Cheng Metal Packaging Company Limited (the “**Company**”) and the notice of extraordinary general meeting (the “**EGM**”) of the Company (the “**Notice of EGM**”) both dated 20 March 2020. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

As at the date of the EGM, the number of issued shares of the Company (the “**Shares**”) was 400,000,000 Shares, which was the total number of Shares entitling the shareholders of the Company (the “**Shareholders**”) to attend and vote for or against the resolutions proposed at the EGM. There was no Shares entitling the Shareholders to attend and vote only against the proposed resolutions at the EGM. No Shareholder was required to abstain from voting on any of the resolutions at the EGM. No Shares entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 17.47A of the GEM Listing Rules, and none of the Shareholders stated their intention in the Circular to vote for or against any of the resolutions at the EGM.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that at the EGM held on 9 April 2020, all the proposed resolutions as set out in the Notice of EGM were duly passed by the Shareholders as ordinary resolutions of the Company by way of poll. The Company’s auditors, Elite Partners CPA Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll results in respect of all the resolutions proposed at the EGM were as follows:

Ordinary resolutions*		Numbers of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	To approve the proposed share consolidation of every five (5) issued and unissued shares with par value of HK\$0.01 each in the share capital of the company be consolidated into one (1) consolidated share with par value of HK\$0.05 each	144,330,100 (99.99%)	20,000 (0.01%)
2.	To re-elect Wang Yun as an executive director	144,330,100 (99.99%)	20,000 (0.01%)
3.	To re-elect Zou Yonggang as an executive director	144,330,100 (99.99%)	20,000 (0.01%)

* The full text of the resolutions are set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all resolutions were duly passed as ordinary resolutions of the Company.

SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will become effective on Wednesday, 15 April 2020. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from yellow to red.

By order of the Board
Wan Cheng Metal Packaging Company Limited
Liang Junqian
Chairman and Executive Director

Hong Kong, 9 April 2020

As at the date of this announcement, the executive Directors are Mr. Liang Junqian, Mr. Chan Kit Lung Andy, Ms. Liang Yingjun, Mr. Wang Yun and Mr. Zou Yonggang and the independent non-executive Directors are Mr. Wong Sui Chi, Ms. Hua Min and Ms. Xiao Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.wanchengholdings.com.