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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

**ANNOUNCEMENT IN RELATION TO THE APPROVAL
FROM THE ISSUE REVIEW COMMITTEE OF THE CSRC
OF THE APPLICATION FOR THE A SHARE RIGHTS ISSUE PLAN**

This announcement is made by China Merchants Securities Co., Ltd. (the “**Company**”) pursuant to the requirements of Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the announcements of the Company dated March 12, 2019, May 17, 2019, May 20, 2019, August 30, 2019, October 31, 2019, November 4, 2019 and March 27, 2020, respectively and the circular of the Company dated April 29, 2019 (the “**Circular**”) in respect of, among other things, the A Share Rights Issue Plan and the H Share Rights Issue Plan. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

On April 3, 2020, the Issue Review Committee of the CSRC has reviewed the Company's application for the A Share Rights Issue Plan. Pursuant to the review results of the meeting, the application for the A Share Rights Issue Plan has been approved.

The Company will issue a separate announcement upon its receipt of the formal approval from the CSRC. Investors are advised to pay attention to the investment risks when dealing in the Shares.

By Order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC
April 3, 2020

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. XIONG Jiantao; the non-executive directors of the Company are Ms. SU Min, Mr. SU Jian, Mr. XIONG Xianliang, Ms. PENG Lei, Mr. GAO Hong, Mr. HUANG Jian, Mr. WANG Daxiong and Mr. WANG Wen; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.