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聯康集團

Uni-Bio Science

UNI-BIO SCIENCE GROUP LIMITED

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0690)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board (“**Board**”) of directors of Uni-Bio Science Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) announces that on 2 April 2020, the Company has granted share options (“**Options**”) to eligible persons (consist of eligible grantee and eligible employees of the Group) under the share option scheme adopted by the Company on 28 September 2016 to subscribe for a total of 70,780,000 ordinary shares of the Company (“**Shares**”) were granted. The followings are the details of the Options granted:

Date of grant	:	2 April 2020
Total number of Shares to be issued upon exercise in full of the Options granted	:	70,780,000
Exercise price of Options granted	:	HK\$0.154 per Share
Closing price of the Shares on the date of grant	:	HK\$0.151 per Share
The average closing price of the Shares for the five business days immediately preceding the date of grant	:	HK\$0.154 per Share
Validity period of the Options	:	From 2 April 2020 to 1 April 2030

* For identification purpose only

- Vesting period of the Options : (a) Of the 35,780,000 Options granted to eligible employees:
- (i) 11,926,667 Options are vested immediately on 2 April 2020;
 - (ii) 11,926,667 Options are to be vested on 2 April 2021; and
 - (iii) 11,926,666 Options are to be vested on 2 April 2022.
- (b) Of the 35,000,000 Options granted to the eligible grantee:
- (i) 10,000,000 Options are to be vested on 1 January 2022 and conditional upon the achievement or attainment of certain business or commercial milestone of the Group;
 - (ii) 5,000,000 Options are to be vested on 1 January 2022 and conditional upon the achievement or attainment of certain business or commercial milestone of the Group; and
 - (iii) 20,000,000 Options are to be vested conditional upon the achievement or attainment of certain business or commercial milestone of the Group.

None of the grantees is a director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules).

On behalf of the Board
Uni-Bio Science Group Limited
Kingsley Leung
Chairman

Hong Kong, 2 April 2020

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Kingsley Leung (Chairman), Mr. Chen Dawei (Vice-Chairman) and Mr. Zhao Zhi Gang; one non-executive director, Mr. Yau Kwok Wing Tony; and three independent non-executive directors, namely, Mr. Chow Kai Ming, Mr. Ren Qimin and Mr. Ma Qingshan.