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**VBG INTERNATIONAL HOLDINGS LIMITED**

**建泉國際控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8365)**

**COMPLETION OF THE ACQUISITION  
OF THE ENTIRE ISSUED SHARES OF  
WEALTH LINK SECURITIES LIMITED**

Reference is made to the announcements of VBG International Holdings Limited (the “**Company**”) dated 11 June 2019, 2 July 2019, 8 July 2019, 26 August 2019, 30 August 2019, 16 September 2019, 31 December 2019 and 31 January 2020 (collectively the “**Announcements**”) and the circular (the “**Circular**”) of the Company dated 23 September 2019 in relation to the Company’s acquisition of the entire issued shares of Wealth Link Securities Limited. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcements and the Circular.

The Board is pleased to announce that all the conditions precedent under the SP Agreement have been fulfilled and Completion took place on 1 April 2020.

By Order of the Board  
**VBG International Holdings Limited**  
Hui Ringo Wing Kun  
*Executive Director*

Hong Kong, 1 April 2020

As at the date of this announcement, the directors of the Company (the “**Directors**”) are:

**Executive Directors:**

Ms. Wan Ho Yan Letty (*Chairperson*)

Mr. Hui Ringo Wing Kun

**Non-executive Director:**

Mr. Wan Chuen Fai

**Independent Non-executive Directors:**

Mr. Kam Cheuk Fai David

Mr. William Robert Majcher

Mr. Ho Lik Kwan Luke

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company’s website at [www.vbg-group.com](http://www.vbg-group.com).*

*\* for identification purpose only*