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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

**INDICATIVE ANNOUNCEMENT REGARDING
THE CONVENING OF THE FIRST H SHAREHOLDERS' CLASS MEETING
FOR THE YEAR 2020**

Reference is made to the notice of the first class meeting for H Shareholders for the year 2020 (the “**Notice**”) of Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) dated 2 March 2020. Unless otherwise specified, the terms used below shall have the same meanings as defined in the Notice.

The number of voting shares represented by the H Shareholders who intend to attend the H Shareholders' class meeting to be held on 15 April 2020 (the “**H Shareholders' Class Meeting**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company 20 days before the date of the H Shareholders' Class Meeting. In accordance with Article 134 of the Articles of Association, the Company hereby gives notice of details of the convening of the H Shareholders' Class Meeting again as follows. The Company shall hold the meeting as originally scheduled:

1. Date and time of the H Shareholders' Class Meeting: immediately after the conclusion of the first extraordinary general meeting for the year 2020 and the first class meeting for Domestic Shareholders for the year 2020 to be convened at 10:00 a.m. on Wednesday, 15 April 2020.
2. Venue of the H Shareholders' Class Meeting: 5/F, Block A, Yuehong Plaza, 88 Hongcao Road, Xuhui District, Shanghai, the PRC.
3. Matters to be considered at the H Shareholders' Class Meeting: Please refer to the circular of the Company dated 2 March 2020 and the Notice.

For H Shareholders of the Company, the proxy form must be delivered, by hand or by post, to the H Share registrar of the Company, Tricor Investor Services Limited, at 54th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 24 hours before the time for holding the H Shareholders' Class Meeting. Completion and return of the form of proxy will not preclude an H Shareholder from attending and voting at the H Shareholders' Class Meeting, and in such case, the proxy form shall be deemed to be revoked.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
31 March 2020

As of the date hereof, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Su Yi as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Liu Yunsheng as independent non-executive Directors.