

Tycoon Group Holdings Limited

滿貫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

Global Offering

Number of Offer Shares 發售股份數目 Number of Hong Kong Offer Shares 香港發售股份數目

Number of International Offer Shares 國際發售股份數目 (subject to a Downward Offer Price Adjustment) 192,420,000 Shares (subject to the Over-allotment Option) 192,420,000股股份 (視乎超額配股權行使情況而定) 19,242,000 Shares (subject to reallocation) 19,242,000股股份(可予重新分配)

19,242,000放放价(可予重新分配) 173,178,000 Shares (subject to reallocation and the Over-allotment Option) 173,178,000股股份(可予重新分配及視乎超額配股權行使情况而定) Not more than HK\$1.52 and not less than HK\$1.48 per Offer Share (payable in full at the maximum Offer Price on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of

0.005%)
(If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the minimum Offer Price will be HK\$1.34 per

Offer Share) 每股發售股份不高於1.52港元及不低於1.48港元(須於申請時按最高發售價以港元繳足,多繳款項可 於最終定價後退還(另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)) (如發售價定於指示性發售價範圍下限經下調發售價下詢10%,最低發售價將為每股發售股份1.34港

Stock code 股份代號 3390

Please read carefully the prospectus of Tycoon Group Holdings Limited (the "Company") dated 30 March 2020 (the "Prospectus") (in particular, "How to Apply for the Hong Kong Offer Shares" in the Prospectus and the guide on the back of this Application Form before completing this Application Form. This Application Form uses the same terms as defined in the Prospectus unless otherwise specified.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of the Prospectus, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection — Documents Delivered to the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong, The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Registrar of Companies in Hong Kong taken or responsibility for the contents of the Prospectus or any other document referred to above.

Your attention is drawn to "Personal Data" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Kongach Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong Offer Shares in Abuse Accounted the Accounted to the School Compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong Offer Shares in Abuse Accounted to the Accounted to

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong, The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in "Structure of the Global Offering" in the Prospectus. In particular, if (i) the International Offering is not fully subscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed: or oversubscribed and the Hong Kong Public Offering is fully subscribed and the Hong Kong Public Offering is fully subscribed with the number of Offer Shares validly applied for in the Hong Kong Public Offering representing less than 15 times of the number of Offer Shares initially available for subscription under the Hong Kong Public Offering, the Joint Global Coordinators have the authority to reallocate the Offer Shares originally included in the International Offering to the Hong Kong Public Offering in such number as they deem appropriate, provided that, in accordance with guidance letter HKEX-G19.1-18 issued by the Stock Exchange, (i) the number of International Offer Shares re-allocated the Hong Kong Public Offering should not exceed 19.242.000 Shares, representing 10% of the Offer Shares initially available under the Global Offering, increasing the total number of Offer Shares available under the Hong Kong Public Offering to the Offer Shares initially available under the Hong Kong Public Offering to the Hong Ko

The application for the Offer Shares will commence on Monday, 30 March 2020 through Friday, 3 April 2020. Such time period is longer than the normal market practice of three and a half days. The application monies (including brokerage fees, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Tuesday, 14 April 2020. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Wednesday, 15 April 2020.

Tycoon Group Holdings Limited Joint Global Coordinators Hong Kong Underwriters

Nominal value

在填寫本申請表格前,請細閱滿實集團整股有限公司(「本公司」)於2020年3月30日刊發的招股章程([招股章程])(尤其是指股章程)如何申請香港發售股份」及本申請表格背面的指引。除非另有指明,否則本申請表格使用报股章程所界定的相同詞彙。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港結** 算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申 請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

關下敬請留意本申請表格「個人資料」,當中載有本公司及香港股份過戶登記分處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及慣例。

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。 若無根據美國證券法登記或豁免登記,香港發售股份不得在美國提呈發售或出售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式亦不論全部或部分)本申請表格及招股章程。

在香港公開發售與國際發售之間作出的發售股份分配將可根據招股查程「全球發售的架構」所詳述者子 以測整。特別是,傾心國際發售未獲全數認轉且香港公開發售已產全數認轉或超額認解。或(i)國際發 每已獲全數認轉或超額認購。且香港公開發售已獲全數認轉或超額認購。而香港公開發售中有效中請的 發售股份數目相當於香港公開發售下初步可供認購的發售股份數目的15倍以下,則職席全球協調人看權 核其認為越當的數自將原屬國際發售的勞售股份重新分配至香港公開發售,惟根據鄉交所發出的指引信 財KEX-GU9-118 (i)通納分配至香港公開發售的國際發售股份數目不超過與1924 (2000股股份,相當於全 球發售下初步可供認購發售股份的10年,使於香港公開發售下可供認購的發售股份總數增加至38.884,000 股股份,相當於全球發售下初步可供認購發用股份的20年。後(i)過款發售價值必需的時限分離數增加至38.884,000 股股份,相當於全球發售下初步可供認購發用股份的20年。及(ii)過款發售價值經濟的下限(即每股發售股份1.48港元),或(倘進行下調發售價)經下調發售價後的最終發售

年4月3日(星期五)止。有關期間較一般 實費及聯交所交易費)將由收款銀行代本 1018退還予申請人。投資者務請留意,預 發售股份申請將於2020年3月30日(星期一市場慣例三天半長。申請股款(包括經紀開 公司持有,退款(如有)將於2020年4月14日 期股份將於2020年4月15日(星期三)開始在

滿貫集團控股有限公司 聯席全球協調人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications Submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company.
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person(s) for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally, and/on provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators (for themselves and on behalf of the Understeiters) in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they make a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Ofter Shares to be allotted to them, and the Company and/or its agents to send any Share certificatelys) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) (where applicable) by ordinary post at the own risk of the underlying applicant(s) to the address(es) specified in the application instruction(s) of the underlying applicant(s) in accordance with the procedure prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instruction(s) be despatched to the application payment account(s) where the underlying applicant(s) had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application montes;
- confirm that each underlying applicant has read the terms and conditions and application procedures set forth in this Application Form, IPO App and in the Prospectus and in the designated website at www.hkcipo.hk, and agreed to be bound by them;
- represent, warrant and undertake that the allotment of the Hong Kong Offer Shares to the underlying applicant(s) or the application for the Hong Kong Offer Shares for the benefit of the underlying applicant(s) would not require the Company, the Joint Global Coordinators (for themselves and on behalf of the Underwaters), the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Underwriters and their respective directors, advisors and agents and any onter parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant(s).

吾等確認,吾等已(i)。对 查子公開發售指引及 過銀行、 取票經紀變交網上白表申請的運作程序以及 與吾等就香港公開發售提供網上白表服務有關的所有適用 制度及法規 (不論法定或其他);及(i)阅讀招股章程及本申請表所可取較 及條件以及申請程序、並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請。有答

- 安祖親教命程及本申都表格的條款及條件,並在 貴公司組織章程細則規限下,申請以下數目的 條款發度份
- 夾附申請製作香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交屬交易數);
- 確認相關申請人己亦,及同意接納所申請認購的香港發售股份,或該等相關申請人根據本申請獲分配的任何較少數目的「港發售股份;
- 事諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購 或職取或援配律或分配(包括有條件及/或暫定),亦不會申請或承購或表示有意認購任何國際 發(他份,亦不會以其他方式參與國際發售;
- 明白 貴公司及聯席全球協調人(為其本身及代表包銷商)將依賴此等聲明及陳述,以決定是否 就本申請配發任何香港發售股份,及相關申請人如作出虛假聲明,可能會遭受檢控;
- 授權 貴公司將相關申請人的名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,且 貴公司及/或其代理可根據本申請表格及招股章程所藏程序按相關申請付的申請指示所指定地址以普通郵遞方式寄發任何股票及/或任何電子自動退款指示及/或任何單款支票,如適用),郵談風險概由該相關申請人自行承擔;
- 倘相關申請人使用單一銀行賬戶支付申請股款,**要求**將任何電子自動退款指示發送至申請付款賬日本:
- 就使用多個銀行賬戶支付申請股款的,要求任何退款支票以相關申請人為抬頭人;
- 確認各相關申請人已閱讀本申請表格、IPO App及招股章程以及指定網站www.hkeipo.hk所載條款及條件以及申請程序,並同意受其約束;
- **聲明、保證及承諾**向相關申請人配發香港發售股份或為相關申請人的利益而申請認購香港發售 股份,不會引致 貴公司、聯席全球協調人(為其本身及代表包銷商)、包銷商或被等各自的高 級職員或顧問須遵從香港境外任何地區的任何法律或法規(不論是否具法律效力)項下的任何規 定;
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法例管轄及按其詮釋;及
- 同意 貴公司、獨家保薦人、聯席全球協調人(為其本身及代表包銷商)及包銷商以及彼等各自的董事、顧問及代理以及參與全球發售的任何其他各方有權依賴我們或相關申請人作出的任何保證。 除述或聲明。

Signature 簽名	Date 日期
Name of applicant(s) 申請人姓名	Capacity 身份

_	We, on behalf of the underlying applicant(s), offer to purchase 吾等 (代表相關申請人)提出認購	Iotal number of Shares 股份總數		Hong Kong Offer Shares on behalf of the underlying applicant(s) whose details are contained in the read only CD-ROM submitted with this Application Form. 香港發售股份 (代表相關申請人,其詳細資料載於建同本申請表格遞交的唯讀光碟)。		
3	Total of 現夾附合共		cheques 張支票	Cheque number(s) 支票編號		
	are enclosed for a total sum of 總金額為	HK\$		Name of Bank 銀行名稱		
1	Please use BLOCK letters 請用正	皆 填寫				

Please use BLOCK letters 請用正楷填寫									
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱									
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號								
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼							
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交								
	Broker no. 經紀號碼								
	Broker's chop 經紀印鑑								

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to the boxes below are to the numbered boxes on this Application Form

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the List of Qualified HK elPO White Form Service Providers which was published by the Federation of Share Registrars Limited on its website.

State in Box 2 (in figures) the total number of the Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicant(s).

Applicant details of the underlying applicant(s) on whose behalf you are applying for the Hong Kong Offer Shares must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for as stated in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque(s), the cheque(s) must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong; show your (or your nominee's) account name; be made payable to "Ting Hong Nominees Limited - Tycoon Group Hong Kong Public
- Offering"; be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the **HK eIPO White Form** Service Provider or designated person(s) arranged by the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque(s) is(are) dishonoured on first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have full discretion to reject any applications in the case of discrepancies

No receipt will be issued for any sum paid on application

Insert your details in Box 4 (in BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and your fax number and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, the Hong Kong Offer Shares of the policies and practices of the Company and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong
- registering new issues or transfers into or out of the names of securitie including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of securities' holders of the C
- verifying securities holders' identities
- establishing benefit entitlements of securities' holders of the any, dividends, rights issues and bonus issues, etc;
- idiarie distributing communications from the Company
- compiling statistical information and securities lder pr
- disclosing relevant information to facilitate ntitlement claim
- any other incidental or associated purposes Company and the Hong Rong Branch Share securities' holders and/or regulators and/or holders may from time to time agree. relating to the above and/or to enaure me Registrar to discharge their obligations to any other purpose to which the securities'

Transfer of personal

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities' holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain, transfer (whether within or outside Hong Kong) the personal data to, from or with any

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal Share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data

Securities' holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份, 閣下必須為名列於證券登記公司總會有限公司在其網 站發佈的合資格網上白表服務供應商名單內的人士

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出香港發售股份申請的相關申請人的申請人詳細資料,必須載於連同本申請表格遞 交的一個唯讀光碟格式資料檔案內。

在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i) 閣下的網上白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所註明申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格,連同載有唯讀光碟的密封信封(如有)必須放進印有 閣下公司印鑑的

如以支票繳付股款,該支票必須:

- 以在香港開設的港元銀行賬戶開出; 顯示 閣下(或 閣下代名人)的賬
- 顯示 閣下(或 閣下代名人)的賬戶名稱; 註明拾頭人為「鼎康代理人有限公司 滿貫香港公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及 由網上白表服務供應商的授權簽署人或網上白表服務供應商安排的指定人士簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相符。倘出現差異,本公司及聯席全球協調人(為其本身及代表包銷商)有絕對酌情權 拒絕任何申請。

申請時繳付的任何款項將不會獲發收據。

在欄4填上 閣下的詳細資料(以正楷填寫)。

閣下必須在此欄填上**網上白表**服務供應商的名稱、編號碼及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士的名稱及電話號碼及 閣下的傳真號碼,以及(如適用)經紀號碼及加蓋經紀 印鑑。

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份申請人及持有人説明本公司的政策及慣例以及香港法 例第486章個人資料(私隱)條例(「條例」)

收集 閣下個人資料的原因

政將證券轉往其名下,或將名下證券轉讓予他人,或要 此,領点 證券申請人及登記持有人申請證券 求香港股份過戶登記分處提供服務時,須向 準確個人資料。 司或其代理及香港股份過戶登記分處提供

未能提供所要求的資料可能導致 閣 戶登記分處無法執行轉讓或提供服務 一世 24年 時 44 B / 人或寄發 関下應得 券申請被拒絕或延遲,或本公司或香港股份過 可能勿嚴或延遲登記或轉讓 閣下成功申請的 及/或退款支票及/或電子自動退款指示。 下應得的股票

須立即通知本公司及香港股份過戶登記分 個人資料如有 任何錯誤

個人資料可(以任何方式)被使用、持有、處理及/或保存以作以

- 及退款支票及電子自動退款指示 (如適用) 及核實是否符合本申請 招股章程所載條款及申請程序以及公佈香港發售股份的分配結果
- 使香港及其他地區的所有適用法律及法規獲遵守;
- 以證券持有人(包括(如適用)香港結算代理人)的名義登記新發行或轉讓或受讓證
- 存置或更新本公司證券持有人的名册:
- 核實證券持有人的身份;
- 確立本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計資料及證券持有人資料;
- 披露有關資料以便就權益提出申索;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記分處能 履行對證券持有人及/或監管機構承擔的責任及/或證券持有人可能不時同意的任 何其他用途

轉交個人資料

本公司及香港股份過戶登記分處會對所持有的證券持有人的個人資料保密,但本公司及香 港股份過戶登記分處可在將資料用作上述任何用途的必要情況下向下列任何各方披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外):

- 本公司的委任代理,如財務顧問、收款銀行及海外主要證券登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,彼等將 會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關或法例、規則或規例另有規定者;
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其往來銀行、律師、會 計師或股票經紀等。

4. 個人資料的保留

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料、索取該等資料 副本及更正任何不準確之資料。本公司及香港股份過戶登記分處有權就處理該等要求收取 合理費用。

所有關於查閱資料或更正資料的要求,應按照招股章程「公司資料」中披露的本公司註冊 地址或不時通知的地址向公司秘書,或向香港股份過戶登記分處屬下的私隱事務主任提

閣下簽署本申請表格,即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Friday, 3

DBS Bank (Hong Kong) Limited 7/F, Two Harbour Square, 180 Wai Yip Street, Kwun Tong Kowloon, Hong Kong

搋交本申請表格

經填妥的本申請表格,連同適合支票及載有唯讀光碟的密封信封,必須於2020年4月3日(星期五)下午四時正前,送達以下收款銀行:

星展銀行(香港)有限公司 香港九龍觀塘偉業街180! Two Harbour Square, 7樓