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**BANK OF CHONGQING CO., LTD.\***

**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1963)**

**(Stock Code of Preference Shares: 4616)**

## **NOTICE OF H SHAREHOLDERS' CLASS MEETING**

**NOTICE IS HEREBY GIVEN** that a H shareholders' class meeting (the "**H Shareholders' Class Meeting**") of Bank of Chongqing Co., Ltd.\* (the "**Bank**") will be held at 11:00 a.m. on Wednesday, May 13, 2020 at Multi-Function Hall, 3/F of the Building of Bank of Chongqing, No. 6 Yongpingmen Street, Jiangbei District, Chongqing, the PRC to consider and, if thought fit, to pass the following resolution.

### **Special Resolution**

1. To consider and approve the extension of validity period of the resolution relating to the A Share Offering and the authorization to the board of directors of the Bank.

"A Share Offering" refers to the Bank's proposed initial public offering of not more than 781,000,000 A Shares (including A Shares to be issued pursuant to the over-allotment option), which are proposed to be listed on the Shanghai Stock Exchange; and "A Shares" refers to ordinary share(s) proposed to be issued by the Bank pursuant to the A Share Offering.

By order of the Board  
**Bank of Chongqing Co., Ltd.\***  
**WONG Wah Sing**  
*Executive Director*

Chongqing, the PRC, March 27, 2020

*Notes:*

### **1. Voting by poll**

According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), all resolutions proposed at a general meeting must be voted on by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Bank ([www.cqcbank.com](http://www.cqcbank.com)) in accordance with the Listing Rules.

## **2. Closure of register of members for H shares and eligibility for attending and voting at the H Shareholders' Class Meeting**

Holders of H shares of the Bank are advised that the register of members of the Bank will be closed from Friday, April 10, 2020 to Wednesday, May 13, 2020 (both days inclusive), during which time no transfer of H shares of the Bank will be effected and registered. In order to qualify for attendance and voting at the H Shareholders' Class Meeting, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Bank's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by 4:30 p.m. on Thursday, April 9, 2020.

H shareholders of the Bank whose names appear on the register of members of the Bank at the close of business on Thursday, April 9, 2020 are entitled to attend and vote at the H Shareholders' Class Meeting.

## **3. Reply slip**

Holders of H shares who intend to attend and vote at the H Shareholders' Class Meeting should complete the accompanying reply slip and return it to the Bank's H share registrar on or before Wednesday, April 22, 2020. The reply slip may be delivered by hand, by post or by fax to the Bank's H share registrar. Completion and return of the reply slip do not affect the right of a shareholder to attend and vote at the H Shareholders' Class Meeting. However, the failure to return the reply slip may result in an adjournment of the H Shareholders' Class Meeting, if the number of shares carrying the right to vote represented by the shareholders proposing to attend the H Shareholders' Class Meeting by reply slip is less than half of the total number of shares of the Bank carrying the right to vote at the H Shareholders' Class Meeting.

## **4. Proxy**

Every shareholder who has the right to attend and vote at the H Shareholders' Class Meeting is entitled to appoint one or more proxies, whether or not they are members of the Bank, to attend and vote on his/her behalf at the H Shareholders' Class Meeting. A proxy shall be appointed by an instrument in writing. Such instrument shall be signed by the appointer or his/her attorney duly authorized in writing. If the appointer is a legal person, then the instrument shall be signed under the seal of the legal person or signed by its director or attorney duly authorized in writing. The instrument appointing the proxy shall be deposited at the Bank's H share registrar for holders of H shares not less than 24 hours before the time specified for the holding of the H Shareholders' Class Meeting. If the instrument appointing the proxy is signed by a person authorized by the appointer, the power of attorney or other document of authority under which the instrument is signed shall be notarized. The notarized power of attorney or other document of authority shall be deposited together at the same time with the instrument appointing the proxy at the Bank's H share registrar.

## **5. Other businesses**

- (i) The H Shareholders' Class Meeting is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting shall be responsible for their own traveling and accommodation expenses.
- (ii) The address of Computershare Hong Kong Investor Services Limited is:

17M Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong  
Tel No.: (852) 2862 8628  
Fax No.: (852) 2865 0990

*As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. DENG Yong, Mr. YANG Yusong, Mr. TANG Xiaodong, Mr. WU Heng and Ms. LIU Ying; and the independent non-executive directors of the Bank are Mr. LIU Xing, Mr. WANG Rong, Mr. KONG Xiangbin and Dr. JIN Jingyu.*

\* The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.