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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated 29 January 2020, 21 February 2020 and 13 March 2020 in relation to, among other things, the Disposal (the “**Announcements**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

As disclosed in the Announcements, the Circular containing, among other things, further details of the Disposal, notice of the EGM and other information as required under the GEM Listing Rules was expected to be despatched to the Shareholders on or before 27 March 2020.

As additional time is required for the Company to finalise the information to be contained in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 9 April 2020.

By Order of the Board

China Regenerative Medicine International Limited

Wang Chuang

Chairman and Executive Director

Hong Kong, 27 March 2020

As at the date of this announcement, the executive Directors are Mr. Wang Chuang (Chairman) and Mr. Wang Xuejun (Chief Executive Officer); the non-executive Directors are Mr. Tsang Ho Yin and Mr. Wu Weiliang; and the independent non-executive Directors are Dr. Fang Jun, Ms. Huo Chunyu and Ms. Yang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of the publication and will be published on the website of the Company at www.crmi.hk.