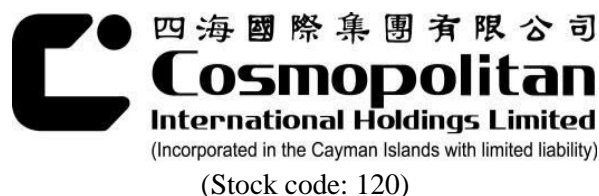


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## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 MARCH 2020**

The Board is pleased to announce that at the EGM held on 24 March 2020, the ordinary resolutions set out in the EGM Notice were duly passed by the Independent Shareholders by way of poll.

Reference is made to the notice of the extraordinary general meeting of Cosmopolitan International Holdings Limited (“**Cosmopolitan**”) dated 5 March 2020 (the “**EGM Notice**”) and Cosmopolitan’s circular dated 5 March 2020 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolutions set out in the EGM Notice were duly passed by the Independent Shareholders by way of poll at the EGM. Cosmopolitan’s share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll taking at the EGM. The poll results in respect of the ordinary resolutions are as follows:

<b>Ordinary resolutions (Note)</b>	<b>Number of Cosmopolitan Shares voted</b>	
	<b>For (%)</b>	<b>Against (%)</b>
To approve and/or ratify the entering into of the CIDL Disposal Agreement and related matters.	648,437,687 (100%)	0 (0%)
To approve and/or ratify the entering into of the AMTD II Acquisition Agreement and related matters.	648,437,687 (100%)	0 (0%)

*Note:* The full text of the ordinary resolutions is set out in the EGM Notice.

As at the date of the EGM, the total number of Cosmopolitan Shares in issue is 4,413,926,372. As stated in the Circular, the P&R Group and its associates (including the Regal Group) and the Directors, in aggregate holding 3,087,823,817 Cosmopolitan Shares as at the date of the EGM were required to, and did, abstain from voting on the above ordinary resolutions at the EGM. Excluding the Cosmopolitan Shares held by P&R Group and its associates (including the Regal Group) and the Directors, the total number of Cosmopolitan Shares entitling the Independent Shareholders to attend and vote in respect of the above ordinary resolutions at the EGM was 1,326,102,555 Cosmopolitan Shares. No Independent Shareholders were entitled to attend but were required to abstain from voting in favour of the above ordinary resolutions at the EGM.

By order of the Board of  
**Cosmopolitan International Holdings Limited**  
**Eliza Lam Sau Fun**  
*Secretary*

Hong Kong, 24 March 2020

As at the date of this announcement, the Board comprises the following members:

**Executive directors:**

Mr. LO Yuk Sui

*(Chairman and Chief Executive Officer)*

Mr. Jimmy LO Chun To

*(Vice Chairman and Managing Director)*

Miss LO Po Man *(Vice Chairman)*

Mr. Kenneth WONG Po Man

*(Chief Operating Officer)*

Mr. Kelvin LEUNG So Po

*(Chief Financial Officer)*

Mr. Kenneth NG Kwai Kai

**Non-executive director:**

Mr. Francis BONG Shu Ying

**Independent non-executive directors:**

Ms. Alice KAN Lai Kuen

Mr. LEE Choy Sang

Mr. David LI Ka Fai

Hon Abraham SHEK Lai Him, GBS, JP