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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 MARCH 2020**

**The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the EGM held on 19 March 2020.**

Reference is made to the circular of the Company dated 3 March 2020 (the “**Circular**”) and the proposed ordinary resolution (the “**Resolution**”) set out in the notice of the extraordinary general meeting (the “**EGM**”) of Value Convergence Holdings Limited (the “**Company**”) dated 3 March 2020 (the “**EGM Notice**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the EGM was held at 7th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong on Thursday, 19 March 2020 at 11:00 a.m. The Resolution was duly passed by the Shareholders by way of poll. The Company’s share registrar, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolution put to vote at the EGM are set out as follows:

<b>ORDINARY RESOLUTION</b>	<b>Number of Votes (% in approximate)</b>	
	<b>For</b>	<b>Against</b>
To approve the Agreement and the transactions contemplated thereunder, including but not limited to the Disposal	259,201,038 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolution by the Shareholders attending the EGM, in person or by proxy, such Resolution was duly passed as an ordinary resolution.

As at the date of the EGM, the total number of issued Shares of the Company was 1,230,951,598 shares. As stated in the Circular, Mr. Chung and his associates, who were, in aggregate, interested in 368,352,000 Shares had abstained from voting in relation to the Resolution. Save as disclosed above, no other Shareholders were required to abstain from voting for or against the Resolution. As such, the total number of Shares entitling the holders to attend and vote on the Resolution at the EGM was 862,599,598 Shares.

By order of the Board  
**Value Convergence Holdings Limited**  
**Fu Yiu Man, Peter**  
*Chairman & Executive Director*

Hong Kong, 19 March 2020

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Fu Yiu Man, Peter (*Chairman*)

Mr. Tin Ka Pak, Timmy

Mr. Lin Hoi Kwong, Aristo

*Independent Non-Executive Directors:*

Mr. Wong Chung Kin, Quentin

Mr. Wong Kam Choi, Kerry, MH

Mr. Siu Miu Man, Simon, MH